# Transfer Learning Algorithms for Image Classification

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### Motivation

#### Goal:

• We want to be able to build classifiers for thousands of visual categories.

□ We want to exploit rich and complex feature representations.

#### Problem:

□ We might only have a few labeled samples per category.

#### Solution:

Transfer Learning, leverage labeled data from multiple related tasks.





We study efficient transfer algorithms for image classification which can exploit supervised training data from a set of related tasks:

□ Learn an image representation using supervised data from auxiliary tasks automatically derived from unlabeled images + meta-data.

A transfer learning model based on joint regularization and an efficient optimization algorithm for training jointly sparse classifiers in high dimensional feature spaces.

A method for learning image representations from unlabeled images + meta-data

Large dataset of unlabeled images + meta-data



Structure Learning:



A method for learning image representations from unlabeled images + meta-data



#### Outline

#### An overview of transfer learning methods.

A joint sparse approximation model for transfer learning.

Asymmetric transfer experiments.

An efficient training algorithm.

Symmetric transfer image annotation experiments.

# Transfer Learning: A brief overview

□ The goal of transfer learning is to use labeled data from related tasks to make learning easier. Two settings:

#### Asymmetric transfer:

Resource: Large amounts of supervised data for a set of related tasks. Goal: Improve performance on a target task for which training data is scarce.

#### Symmetric transfer:

Resource: Small amount of training data for a large number of related tasks.

Goal: Improve average performance over all classifiers.

Transfer Learning: A brief overview

□ Three main approaches:

Learning intermediate latent representations:
 [Thrun 1996, Baxter 1997, Caruana 1997, Argyriou 2006, Amit 2007]

Learning priors over parameters: [Raina 2006, Lawrence et al. 2004]

Learning relevant shared features [Torralba 2004, Obozinsky 2006]

### Feature Sharing Framework:

- □ Work with a rich representation:
  - Complex features, high dimensional space
  - □ Some of them will be very discriminative (hopefully)
  - Most will be irrelevant
- □ Related problems may share relevant features.
- □ If we knew the relevant features we could:
  - □ Learn from fewer examples
  - Build more efficient classifiers
- We can train classifiers from related problems together using a regularization penalty designed to promote joint sparsity.

Church	Airport	<b>Grocery Store</b>	Flower-Shop
	R THERE		
W <sub>1,1</sub>	<i>W</i> <sub>1,2</sub>	W <sub>1,3</sub>	W <sub>1,4</sub>
W <sub>2,1</sub>	W <sub>2,2</sub>	W <sub>2,3</sub>	W <sub>2,4</sub>
W <sub>3,1</sub>	W <sub>3,2</sub>	W <sub>3,3</sub>	W <sub>3,4</sub>
W <sub>4,1</sub>	W <sub>4,2</sub>	W <sub>4,3</sub>	W <sub>4,4</sub>
W <sub>5,1</sub>	W <sub>5,2</sub>	W <sub>5,3</sub>	W <sub>5,4</sub>

Church	Airport	<b>Grocery Store</b>	Flower-Shop
	R FREE		
<i>W</i> <sub>1,1</sub>	<i>W</i> <sub>1,2</sub>		$W_{1,4}$
W <sub>2,1</sub>	W <sub>2,2</sub>	W <sub>2,3</sub>	W <sub>2,4</sub>
W <sub>3,1</sub>	W <sub>3,2</sub>		W <sub>3,4</sub>
W <sub>4,1</sub>	W <sub>4,2</sub>	W <sub>4,3</sub>	W <sub>4,4</sub>
W <sub>5,1</sub>	W <sub>5,2</sub>	W <sub>5,3</sub>	W <sub>5,4</sub>



# Related Formulations of Joint Sparse Approximation

□ Torralba et al. [2004] developed a joint boosting algorithm based on the idea of learning additive models for each class that share weak learners.

Obozinski et al. [2006] proposed L<sub>1-2</sub> joint penalty and developed a blockwise boosting scheme based on Boosted-Lasso.

# Our Contribution

A new model and optimization algorithm for training jointly sparse classifiers:

□ Previous approaches to joint sparse approximation have relied on greedy coordinate descent methods.

□ We propose a simple an efficient global optimization algorithm with guaranteed convergence rates.

Our algorithm can scale to large problems involving hundreds of problems and thousands of examples and features.

□ We test our model on real image classification tasks where we observe improvements in both asymmetric and symmetric transfer settings.

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# Notation



# Single Task Sparse Approximation

Consider learning a single sparse linear classifier of the form:

$$f(x) = w \cdot x$$

□ We want a few features with non-zero coefficients

 $\Box$  Recent work suggests to use L<sub>1</sub> regularization:



 $\Box$  Donoho [2004] proved (in a regression setting) that the solution with smallest L<sub>1</sub> norm is also the sparsest solution.

# Joint Sparse Approximation

□ Setting : Joint Sparse Approximation

 $f_k(x) = \mathbf{w}_k \cdot x$ 

$$\arg\min_{\mathbf{w}_{1},\mathbf{w}_{2},...,\mathbf{w}_{m}} \sum_{k=1}^{m} \frac{1}{|D_{k}|} \sum_{(x,y)\in D_{k}} l(f_{k}(x), y) + QR(\mathbf{w}_{1}, \mathbf{w}_{2},..., \mathbf{w}_{m})$$

Average Loss on Collection **D**  Penalizes solutions that utilize too many features

# Joint Regularization Penalty

How do we penalize solutions that use too many features?



U Would lead to a hard combinatorial problem .

# Joint Regularization Penalty

 $\Box$  We will use a L<sub>1- $\infty$ </sub> norm [Tropp 2006]

$$\mathsf{R}(W) = \sum_{i=1}^{d} \max_{k}(|W_{ik}|)$$

This norm combines:



□ The combination of the two norms results in a solution where only a few features are used but the features used will contribute in solving many classification problems.

# Joint Sparse Approximation

Using the  $L_{1-\infty}$  norm we can rewrite our objective function as:

$$\min_{\mathbf{W}} \sum_{k=1}^{m} \frac{1}{|D_{k}|} \sum_{(x,y)\in D_{k}} l(f_{k}(x), y) + Q \sum_{i=1}^{d} \max_{k}(|W_{ik}|)$$

□ For any convex loss this is a convex objective.

□ For the hinge loss:  $l(f(x), y) = \max(0, 1 - yf(x))$ the optimization problem can be expressed as a linear program.

# Joint Sparse Approximation

Linear program formulation (hinge loss):

- Objective:  $\min_{[\mathbf{W}, \boldsymbol{\varepsilon}, \mathbf{t}]} \sum_{k=1}^{m} \frac{1}{|D_k|} \sum_{j=1}^{|D_k|} \varepsilon_j^k + Q \sum_{i=1}^{d} t_i$ 
  - Max value constraints:

for: 
$$k = 1$$
: m and for:  $i = 1$ : d

$$-t_i \leq W_{ik} \leq t_i$$

Slack variables constraints:

for: k = 1: m and for: j = 1:  $|D_k|$ 

$$y_j^k f_k(x_j^k) \ge 1 - \varepsilon_j^k$$
$$\varepsilon_j^k \ge 0$$

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# Setting: Asymmetric Transfer



Learn a representation using labeled data from 9 topics.

Learn the matrix **W** using our transfer algorithm.

□ Define the set of relevant features to be:  $R = \{r : \max_k (|w_{rk}|) > 0\}$ 

# Results



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#### Limitations of the LP formulation

□ The LP formulation can be optimized using standard LP solvers.

□ The LP formulation is feasible for small problems but becomes intractable for larger data-sets with thousands of examples and dimensions.

□ We might want a more general optimization algorithm that can handle arbitrary convex losses.

 $L_{1-\infty}$  Regularization: Constrained Convex Optimization Formulation

$$\arg\min_{\mathbf{W}} \sum_{k=1}^{m} \frac{1}{|D_k|} \sum_{(x,y)\in D_k} l(f_k(x), y) \quad \text{A convex function}$$

$$s.t.\sum_{i=1}^{d} \max_{k}(|W_{ik}|) \le C$$
 Convex constraints

- We will use a Projected SubGradient method. Main advantages: simple, scalable, guaranteed convergence rates.
- Projected SubGradient methods have been recently proposed:
  L<sub>2</sub> regularization, i.e. SVM [Shalev-Shwartz et al. 2007]
  L<sub>1</sub> regularization [Duchi et al. 2008]

Euclidean Projection into the  $L_{1-\infty}$  ball

$$\mathbf{P_{1,\infty}}: \quad \min_{B,\mu} \quad \frac{1}{2} \sum_{i,j} (B_{i,j} - A_{i,j})^2$$
  
s.t.  $\forall i, j \ B_{i,j} \le \mu_i$   
 $\sum_i \mu_i = C$   
 $\forall i, j \ B_{i,j} \ge 0$   
 $\forall i \ \mu_i \ge 0$ 

Let  $\mu$  be the optimal maximums of problem  $P_{1,\infty}$ . The optimal matrix B of  $P_{1,\infty}$  satisfies that:

$$A_{i,j} \ge \mu_i \implies B_{i,j} = \mu_i$$
$$A_{i,j} \le \mu_i \implies B_{i,j} = A_{i,j}$$
$$\mu_i = 0 \implies B_{i,j} = 0$$

### Characterization of the solution

At the optimal solution of  $P_{1,\infty}$  there exists a constant  $\theta \ge 0$  such that for every *i* either:

• 
$$\mu_i > 0$$
 and  $\sum_j (A_{i,j} - B_{i,j}) = \theta$   
•  $\mu_i = 0$  and  $\sum_j A_{i,j} \le \theta$ 



Mapping to a simpler problem

 $\Box$  We can map the projection problem to the following problem which finds the optimal maximums  $\mu$ :

$$\mathbf{M}_{1,\infty}: \text{ find } \boldsymbol{\mu}, \theta$$
  
s.t. 
$$\sum_{i} \mu_{i} = C$$
$$\sum_{j:A_{i,j} \ge \mu_{i}} (A_{i,j} - \mu_{i}) = \theta, \forall i \text{ s.t. } \mu_{i} > 0$$
$$\sum_{j} A_{i,j} \le \theta, \forall i \text{ s.t. } \mu_{i} = 0$$
$$\forall i \ \mu_{i} \ge 0 \ ; \ \theta \ge 0$$

For any matrix A and a constant C such that  $C < ||A||_{1,\infty}$ , there is a unique solution  $\mu^*, \theta^*$  to the problem  $M_{1,\infty}$ . Efficient Algorithm for:  $M_{1,\infty}$  , in pictures

4 Features, 6 problems, 
$$\mathbf{C}=14$$
  $\sum_{i=1}^{d} \max_{k}(|A_{ik}|) = 29$ 



□ The total cost of the algorithm is dominated by a sort of the entries of **A**.

 $\Box$  The total cost is in the order of:  $O(dm \log(dm))$ 

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# Synthetic Experiments

Generate a jointly sparse parameter matrix W:



For every task we generate pairs: 
$$(x_i^k, y_i^k)$$
  
where  $y_i^k = sign(w_k^t x_i^k)$ 

□ We compared three different types of regularization (i.e. projections):

L<sub>1-∞</sub> projection
 L2 projection
 L1 projection

# Synthetic Experiments

#### Test Error



Performance on predicting

relevant features

# Dataset: Image Annotation







□ 40 top content words

Raw image representation: Vocabulary Tree
 (Grauman and Darrell 2005, Nister and Stewenius 2006)

11000 dimensions

# Results



The differences are statistically significant



# Dataset: Indoor Scene Recognition



□ 67 indoor scenes.

Raw image representation: similarities to a set of unlabeled images.

2000 dimensions.

## Results:











# Summary of Thesis Contributions

A method that learns image representations using unlabeled images + meta-data.

A transfer model based on performing a joint loss minimization over the training sets of related tasks with a shared regularization.

Previous approaches used greedy coordinate descent methods. We propose an efficient global optimization algorithm for learning jointly sparse models.

 $\Box$  A tool that makes implementing an  $L_{1-\infty}$  penalty as easy and almost as efficient as implementing the standard L1 and L2 penalties.

□ We presented experiments on real image classification tasks for both an asymmetric and symmetric transfer setting.

### Future Work

Online Optimization.

□ Task Clustering.

Combining feature representations.

 $\Box$  Generalization properties of L<sub>1- $\infty$ </sub> regularized models.

