conceptual design of software

Daniel Jackson · Northeastern University · December 2014

sad stories



design puzzles

Field Trip Permission Form

Dear Parents:

Ms. Frizzle will again be taking her second grade class on an exciting field trip. Please sign and return the permission slip below.

Thank you!

Yes, I give permission for my child to go on the second grade "Touch and Feel" trip on Friday February 13th to the NastyCo Nuclear Dump. I understood that my child may encounter the normal risks of childhood play, including grazed knees, hurt feelings and exposure to toxic waste.

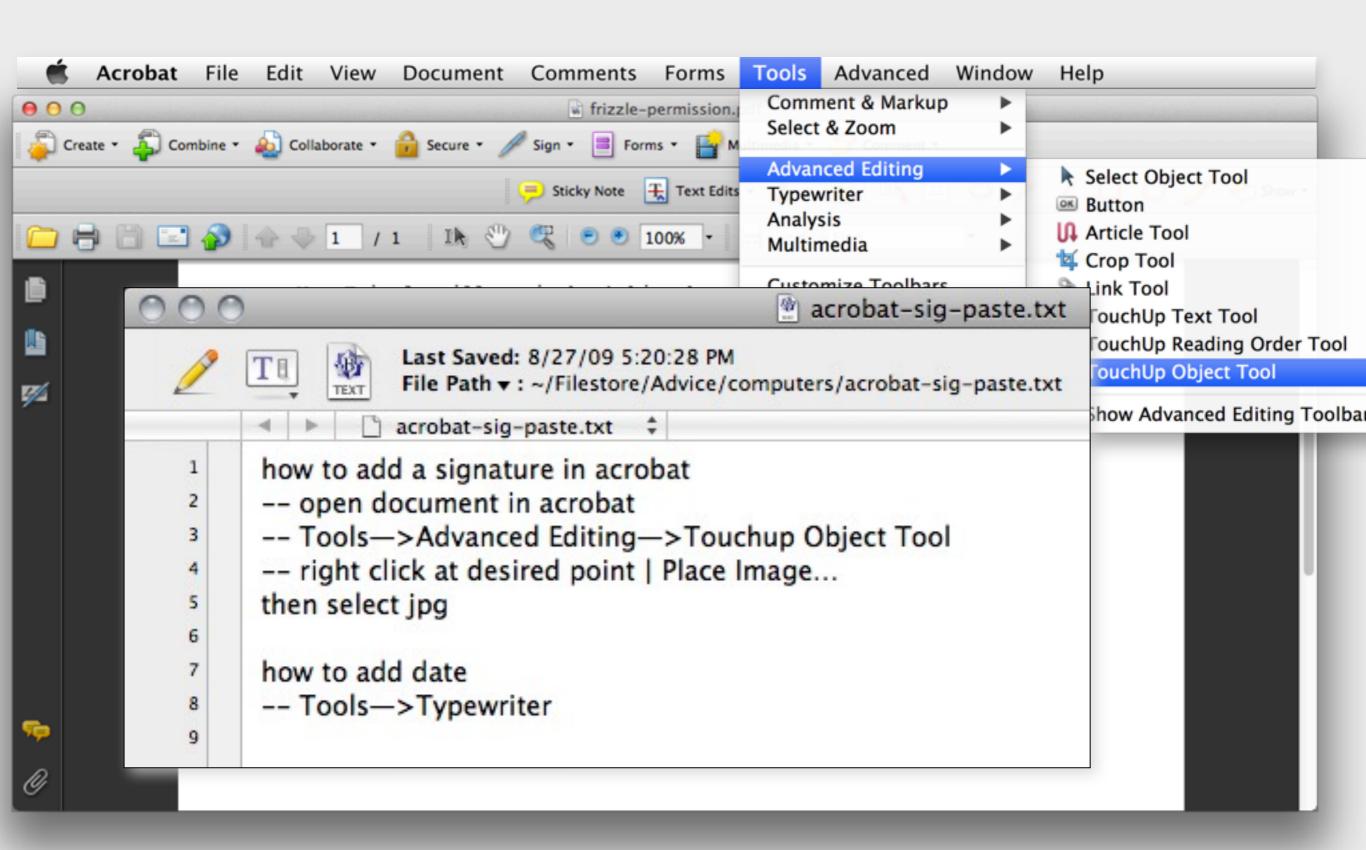
Count Olay

February 11, 2013

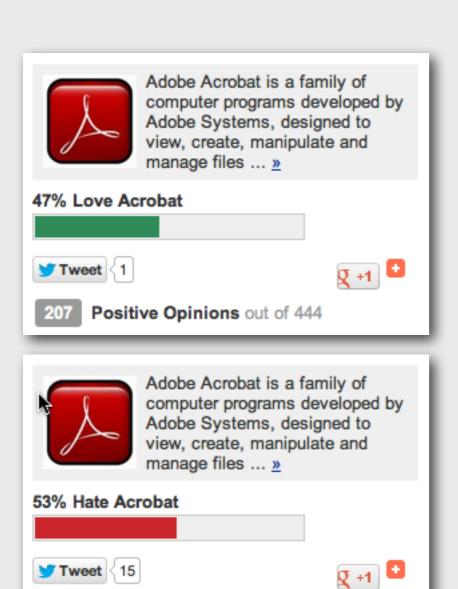
Parents signature

Date

acrobat to the rescue



what we hate ... & love



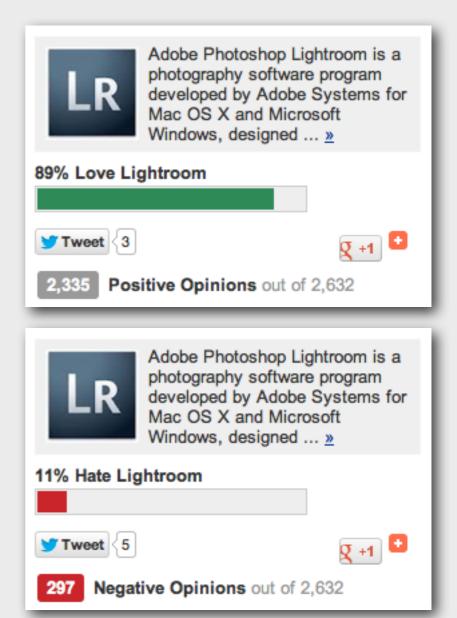


Negative Opinions out of 43,283

Q +1 🖸

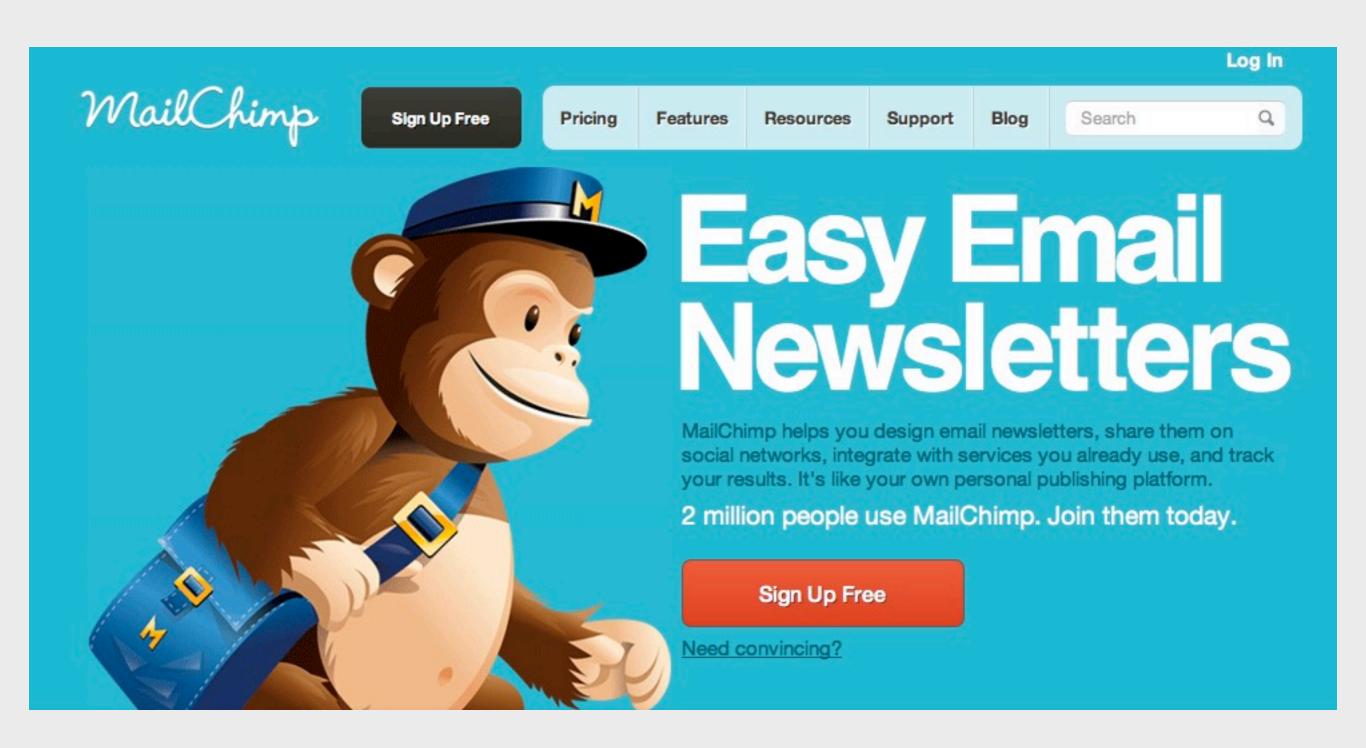
30% Hate Photoshop

▼ Tweet < 105
</p>



Negative Opinions out of 444

just need some charm?

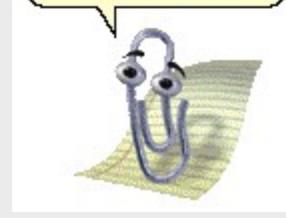


just need user anticipation?

It looks like you're writing a letter.

Would you like help?

- Get help with writing the letter
- Just type the letter without help
- Don't show me this tip again



Clippy 2003-2008 *RIP*

puzzles

about product

what makes a well-designed app?

about process

how does design impact project success?

about teaching

how can we teach students to design well?

about research

what would a theory of software design look like?

a theory of software design

explanatory

why is this app good or bad? why is this feature unusable? why is this hard to code?

constructive

how to fix this problem? how to grow a good design?

objective & articulated more than an ethos substance, not apprenticeship

concepts

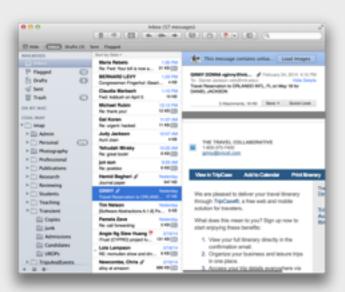


software

what characterizes an app?

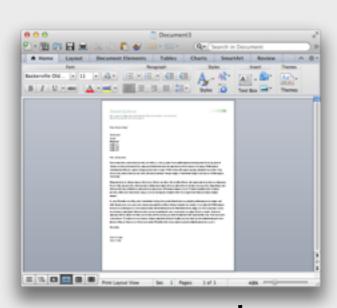
concepts!

Apple Mail



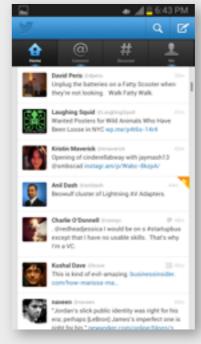
Message Folder Conversation

Microsoft Word



Paragraph Format Style

Twitter



User Tweet Following

Photoshop

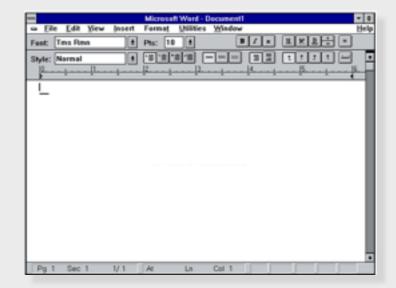


PixelMap Layer/Mask Adjustment

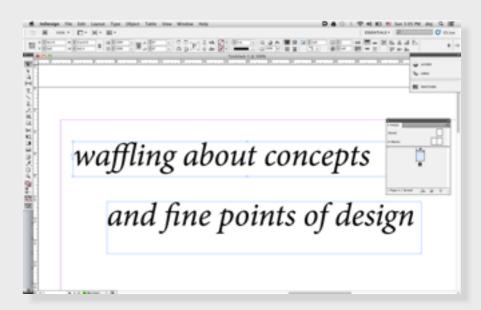
concepts differentiate classes



text editor line, buffer, character set



word processor paragraph, format, style



desktop publishing app text flow, link, page template



where are Word's concepts from?



Charles Simonyi: brought key concepts to Word from Xerox PARC

rich concepts have long journeys



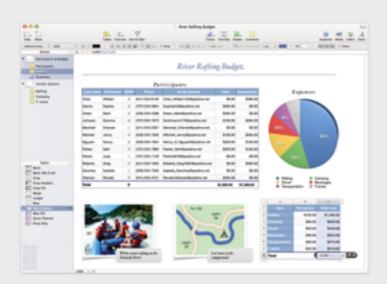
GINN AND COMPANY

Publishers of SCHOOL AND COLLEGE TEXTBOOKS

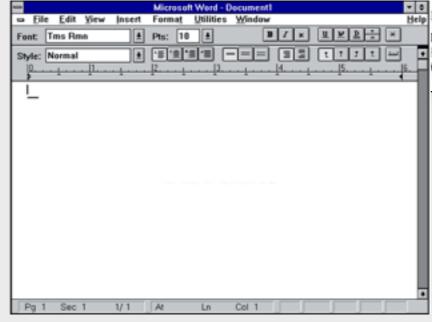
The Athenaeum Press

215 First Street - Cambridge Boston Office - 15 Ashburton Place

Ginn & Co, since 1868



Apple Pages, 2005



READY: Select operand or type command Last command was LOOK

{A_substa...!_way...} {Computer... JXEROX...}\$

Personal Distributed Computing The Alto and Ethernet Software

Butler W. Lampson Digital Equipment Corp. Systems Research Center

Abstract

The personal distributed computing system based on the Alto and the Ethernet was a major effort to make computers help people to think and communicate. A complex and diverse collection of software was built to pursue this goal, ranging from operating systems, programming environments, and communications software to printing and file servers, user interfaces, and applications such as editors, illustrators, and mail systems.

1. Introduction

A substantial computing system based on the Alto [Thacker et al.

Computer Science Laboratory Xerox Palo Alto Research Center 3333 Coyote Hill Road Palo Alto, California 94304

XEROX

Glen J. Culler 608 Litchfield Lane Santa Barbara, CA 93109

Dear Glen:

This is a follow-up to earlier correspondence you received from Alan
Perlis regarding the ACM Conference on the History of Personal
Workstations. As you know, the conference is scheduled for January

Bravo, 1974

Microsoft Word, 1983

where do concepts come from?

domain concepts: exist in problem domain

photo, movie, song

account, balance

social security number

typeface, ligature

analogic concepts: based on known notions

blog post, email, tweet

desktop, folder, file

layer, mask, stacking

cart, order, item

synthetic concepts: invented for software

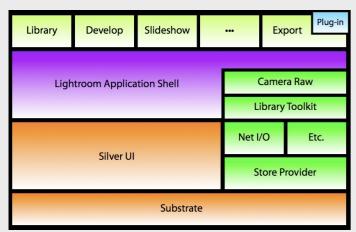
friend, follower

relative reference

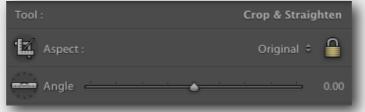
selection, buffer

permission, capability

pervasiveness of concepts

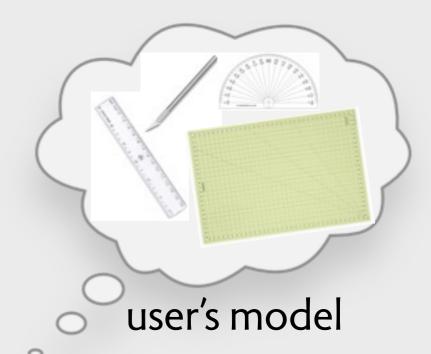


code





interface



Image

Ratio

Crop

Resolution

concepts

hypothesis

software design is primarily the design of concepts

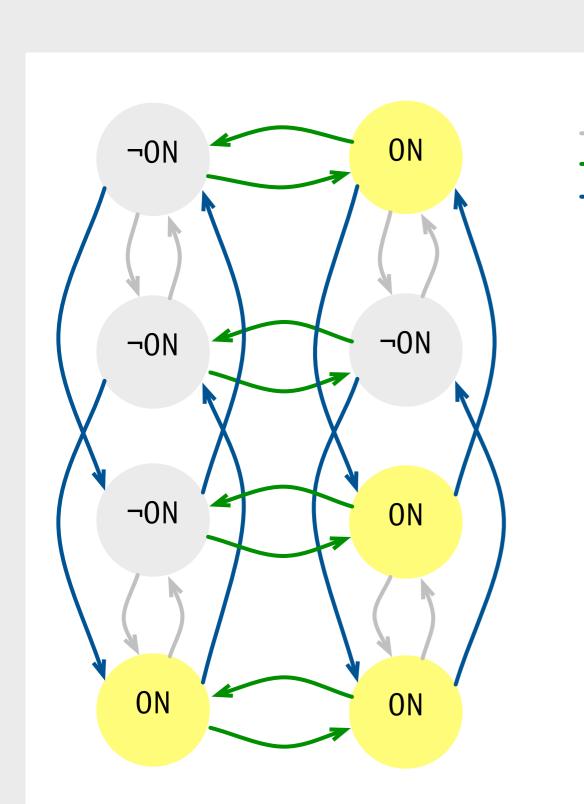
once concepts are chosen game over (for the most part)

good concepts usable, robust, maintainable

bad concepts frustrating, fragile, inflexible

so what exactly is a concept?

a behavioral model



tick

toggle(day)

toggle(night)



a conceptual model

```
on: bool
 time: Slot
schedule: set Slot
 inv on = (time \in schedule)
 tick \triangleq time := next(time)
 toggle (s: Slot) ≜
    if s \notin schedule then schedule := schedule \cup \{s\}
    else schedule := schedule \ {s}
```

concepts as explanatory state

a concept is

part of the internal state modifiable by user actions indirectly affecting the external world

examples

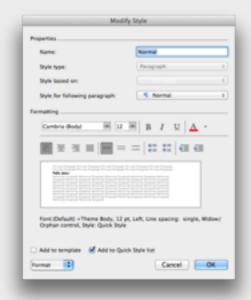
style (Word): affects formatting

tag (Facebook): affects view permission

selection (Finder): affects result of delete, move, etc

operational principle

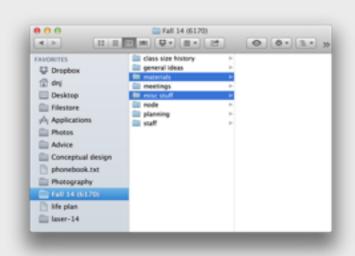
if you modify the concept like this, the outcome will be...



"if you change a style's format, then all paragraphs of that style will change format accordingly"



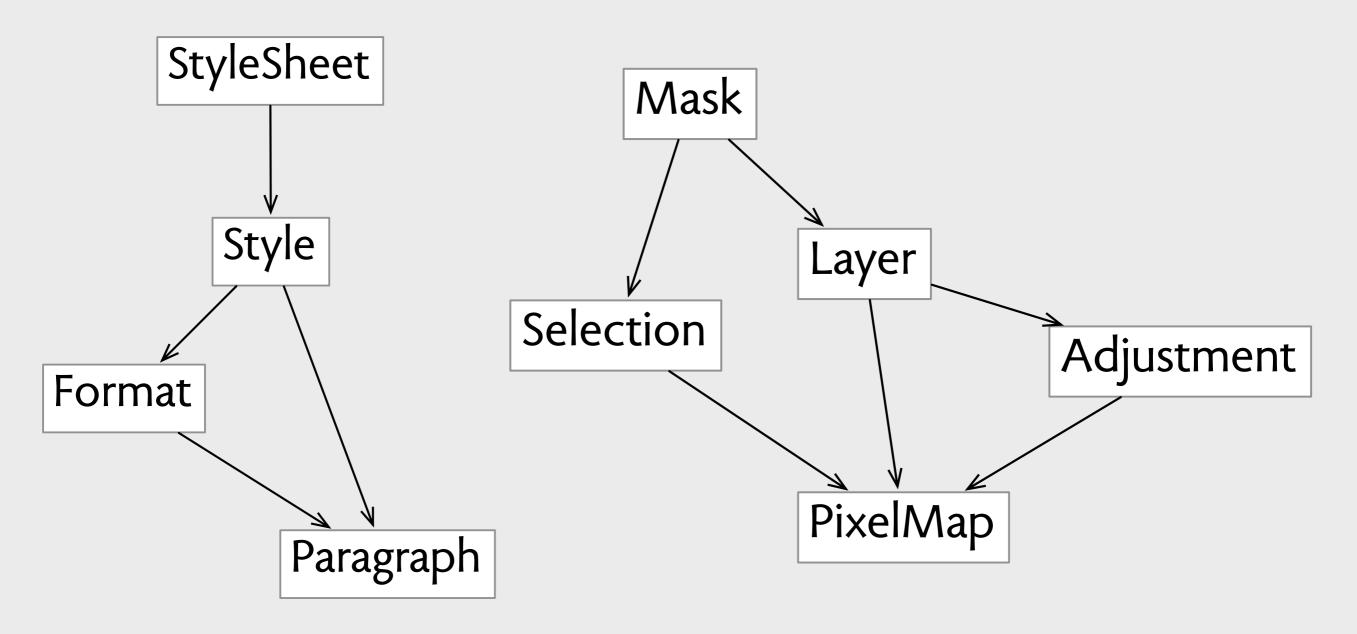
"if you tag a photo, then all friends of the person tagged will be able to see the photo"



"if you select a file and it belongs to a folder with keyboard focus, **then** pressing delete will move the file to the trash"

concept sets and apps

for c(a), set of concepts used in application a, $\langle x,y \rangle \in \text{depends} \Leftrightarrow \forall a \cdot x \in c(A) \Rightarrow y \in c(A)$



note: if depends is cyclic, then cycle suggests a grouping of concepts

what makes a good concept?

concept criteria

compelling

simple operational principle & motivated by one purpose

coherent

realization and interaction with other features is predictable

controllable

fulfills purpose without interference from other concepts

complete

general and uniform over all cases within concept's scope

consistent

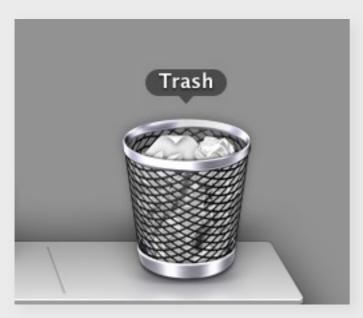
represented consistently in the user interface

conventional

reuses existing concepts when applicable

compelling

simple operational principle & motivated by one purpose



trash (OS X)

principle: delete moves to special folder; emptying it removes contents for good

purpose: allow undo of deletions



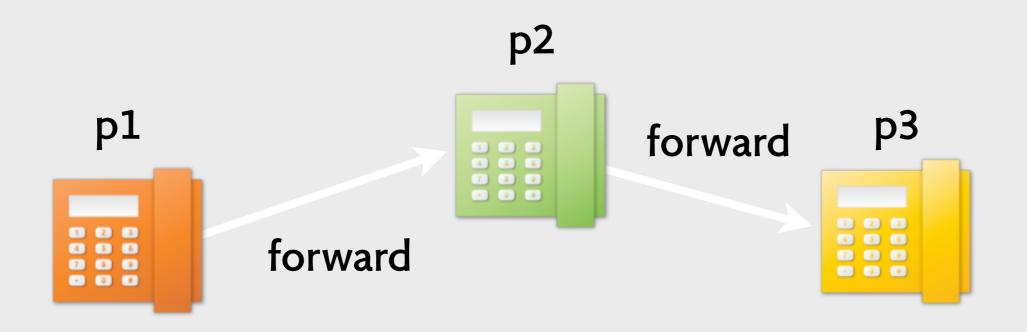
layer (Photoshop)

principle: resulting pixel map is background map with composition of functions given by layers

purpose: non-destructive edits

call forwarding

Pamela Zave, Secrets of Call Forwarding (1995)



how should call to p1 be routed?

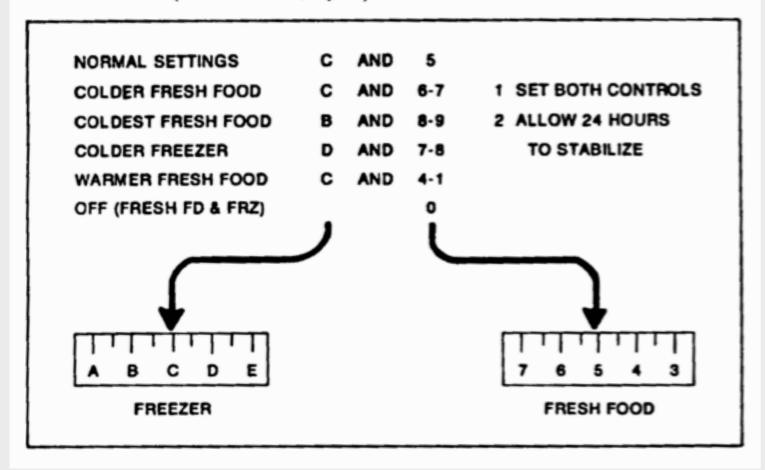
depends on **purpose** "follow-me": to *p2*

"delegate": to p3

refrigerator controls

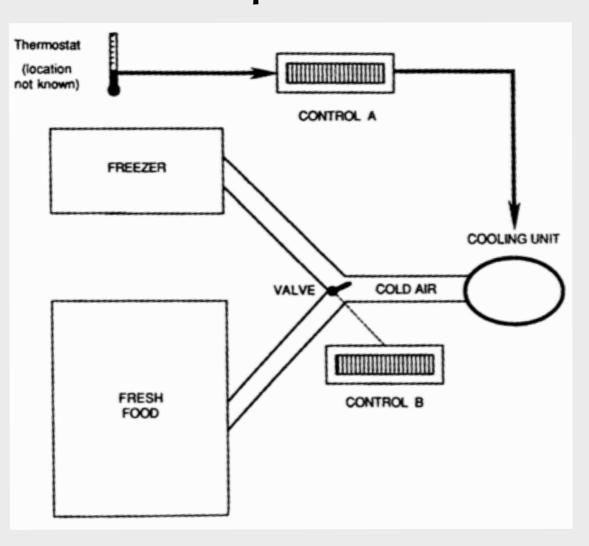
Don Norman, Design of Everyday Things, 1988

1.8 My Refrigerator. Two compartments—fresh food and freezer—and two controls (in the fresh food unit). The illustration shows the controls and instructions. Your task: Suppose the freezer is too cold, the fresh food section just right. How would you adjust the controls so as to make the freezer warmer and keep the fresh food the same? (From Norman, 1986.)



explanation of controls

actual implementation



refrigerator mapping

concepts purposes set freezer control a temp set fridge control b temp

faucets



compelling



not compelling

rating stars

from Marc Hamburg, lead Lightroom engineer



purpose? not collection or even catalog specific

more uncompelling concepts

no single clear purpose
Git's staging area
JPEG quality and resolution
Gmail's categories (vs labels)

no simple operational principle CSS's dimensions (inches, pixels) Tumblr's answers vs comments

serves someone else's purpose direct flight (legs share flight number)

coherent

realization and interaction with other features is predictable

=AVERAGE(B3:B12)				
:::	Α	В	С	
1	year	population	increase	
2				
3	1999	272,690,813	2,442,810	
4	1998	270,248,003	2,464,396	
5	1997	267,783,607	2,555,035	
6	1996	265,228,572	2,425,296	
7	1995	262,803,276	2,476,255	
8	1994	260,327,021	2,544,413	
9	1993	257,782,608	2,752,909	
10	1992	255,029,699	2,876,607	
11	1991	252,153,092	2,688,696	
12	1990	249,464,396		
13	average	261,351,109		

relative reference

=AVERAGE((B3:B12))				
:::	Α	В	С	
1	year	population	increase	
2				
3	1999	272,690,813	2,442,810	
4	1998	270,248,003	2,464,396	
5	1997	267,783,607	2,555,035	
6	1996	265,228,572	2,425,296	
7	1995	262,803,276	2,476,255	
8	1994	260,327,021	2,544,413	
9	1993	257,782,608	2,752,909	
10	1992	255,029,699	2,876,607	
11	1991	252,153,092	2,688,696	
12	1990	249,464,396		
13				
14	average	261,351,109	2	

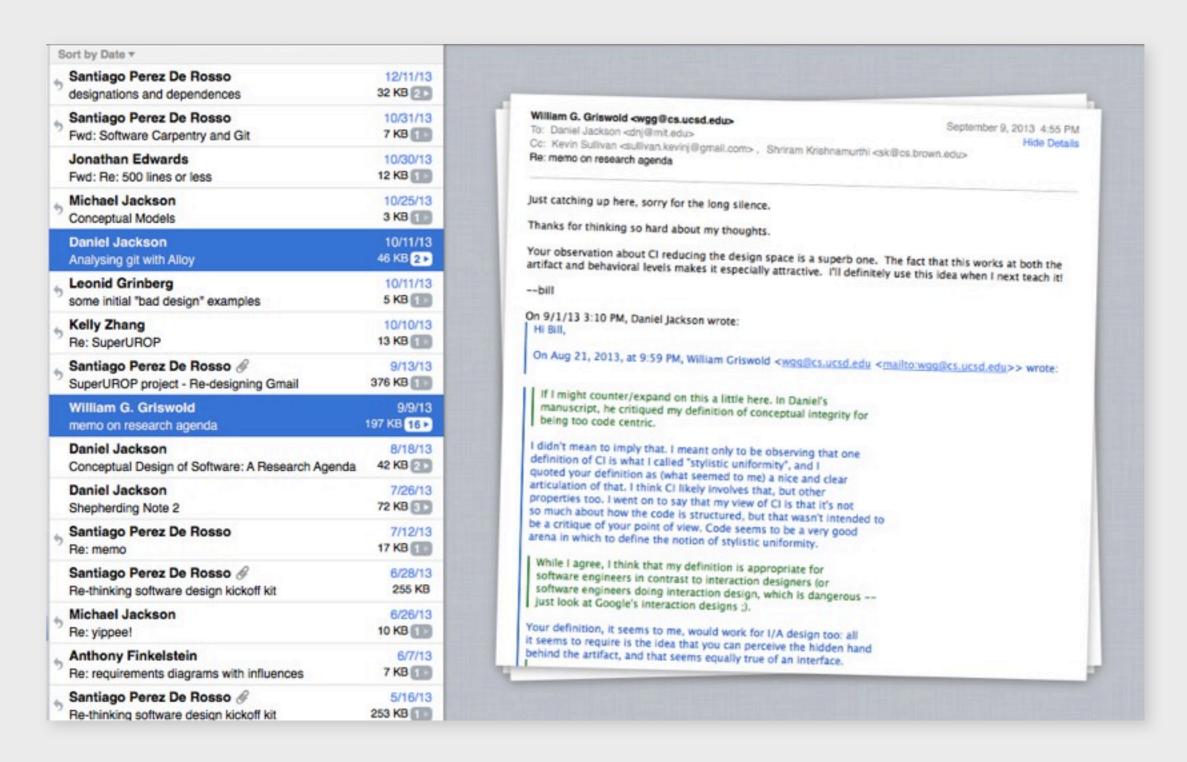
adding row: values unchanged

photoshop



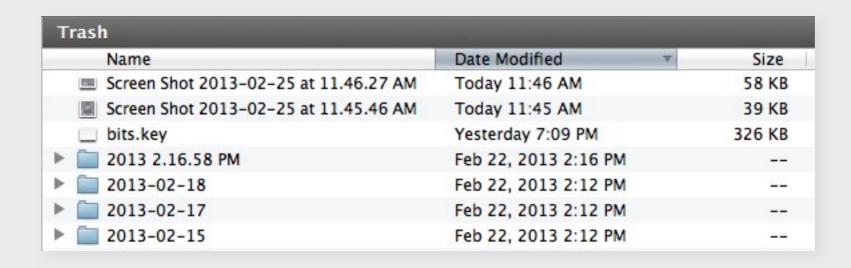
can apply sharpening on luminance channel

email conversations



Apple Mail: conversation consists of messages in multiple folders move, delete, etc apply only to the subset in this folder

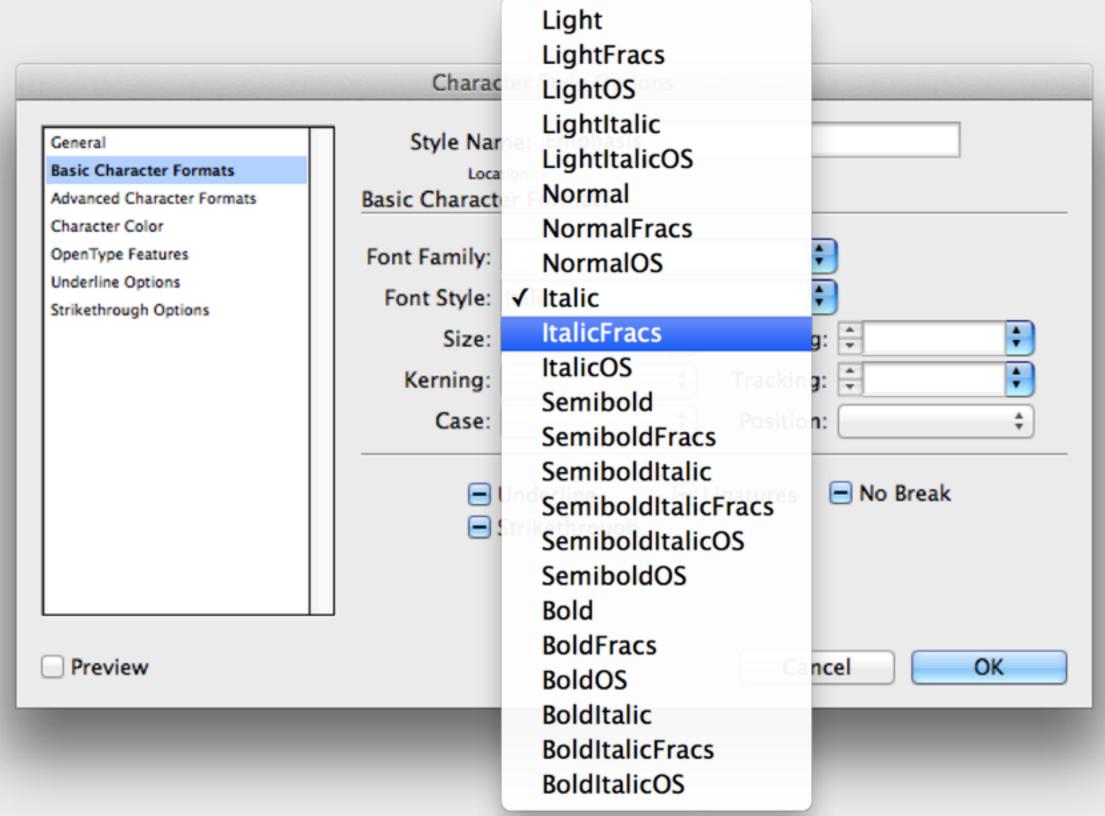
deletion woes



if you move an old file to trash by mistake, how do you find it?

how do you make space on a USB key?

what's a font?



so character style can only italicize some fonts

more incoherent concepts

Apple Mail's contact names appear in sent messages!

Facebook's shared album can move photos in but not out

Google form column hide hides in sheet, but not in published summary

controllable

fulfills purpose without interference from other concepts





skip slide



make parent



make parent and skip

skipping and hierarchy do not interfere in Apple Keynote

gmail labels & conversations

from Eunsuk Kang

Eunsuk Kang <eskang@csail.mit.edu>

To: Daniel Jackson <dnj@MIT.EDU>, Santiago Perez De Rosso <sperezde@csail.mit.edu> an example of bad coupling in gmail?

December 11, 2014 2:27 AM
Hide Details
Conceptual Design

Hi Daniel, Santiago,

I am not sure whether this falls into one of the conceptual design issues that you have been analyzing, but here's a little annoyance that I just ran into using labels in Gmail.

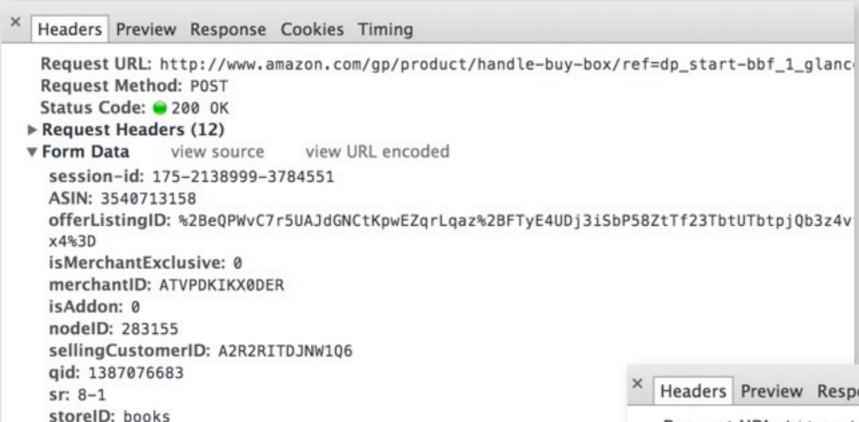
This evening, I made two separate reservations with Enterprise (one in Phoenix and another one in Vegas), and the company sent me a confirmation e-mail for each one of them. Usually, I tag travel-related e-mails using a label (e.g. "Vegas Trip 2014") so that I can easily find all the relevant e-mails for a particular trip. Now, the problem is that Gmail automatically grouped the two Enterprise emails into a single conversation. It turns out that in Gmail, a label applied to an e-mail in a conversation is applied to every other e-mail in the same conversation. This means I can't assign separate labels to the two car rentals! Uggh!

(By the way, is it possible to take an e-mail out of a conversation? Either this is impossible or the Gmail UI does not make this easy).

Eunsuk

conversations interfere with labels

http get & post

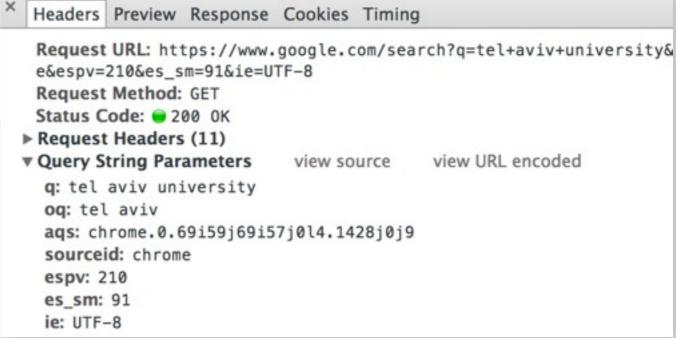


POST: query params & form data

tagActionCode: 283155

rsid: 175-2138999-3784551

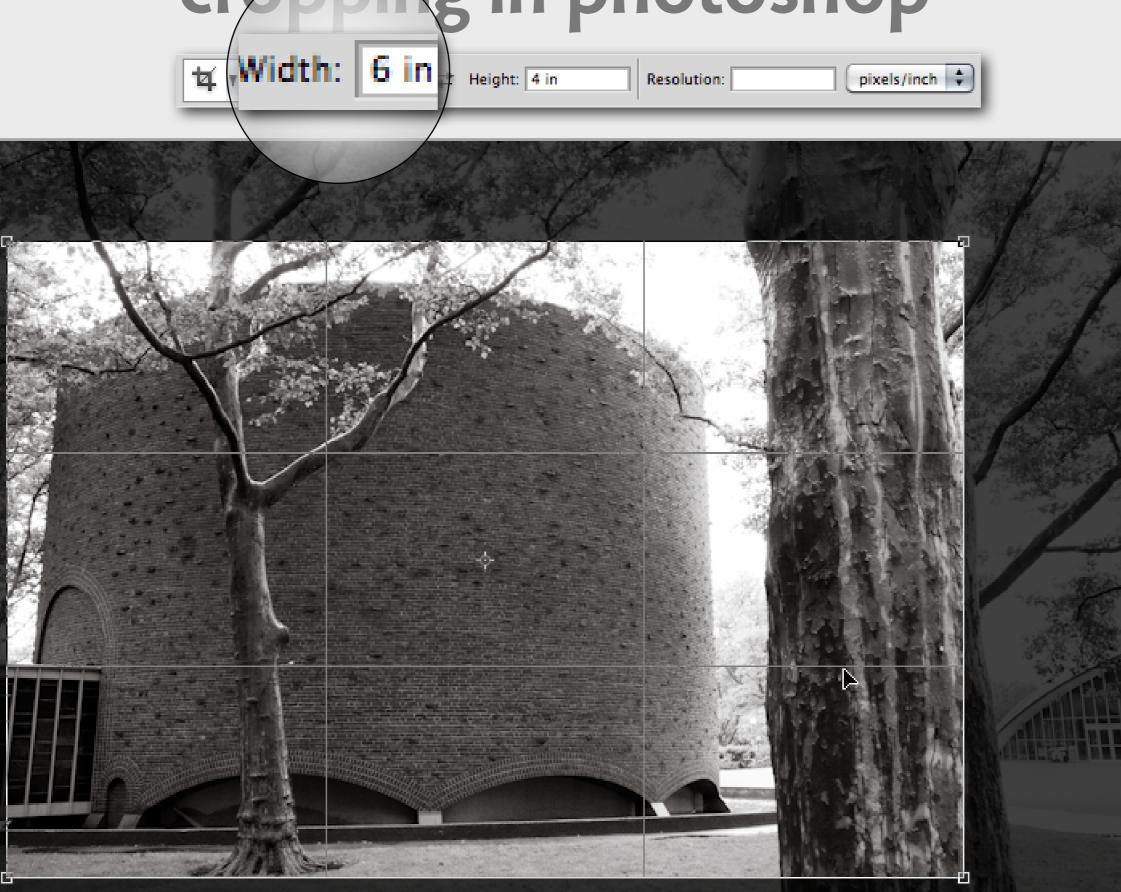
viewID: glance



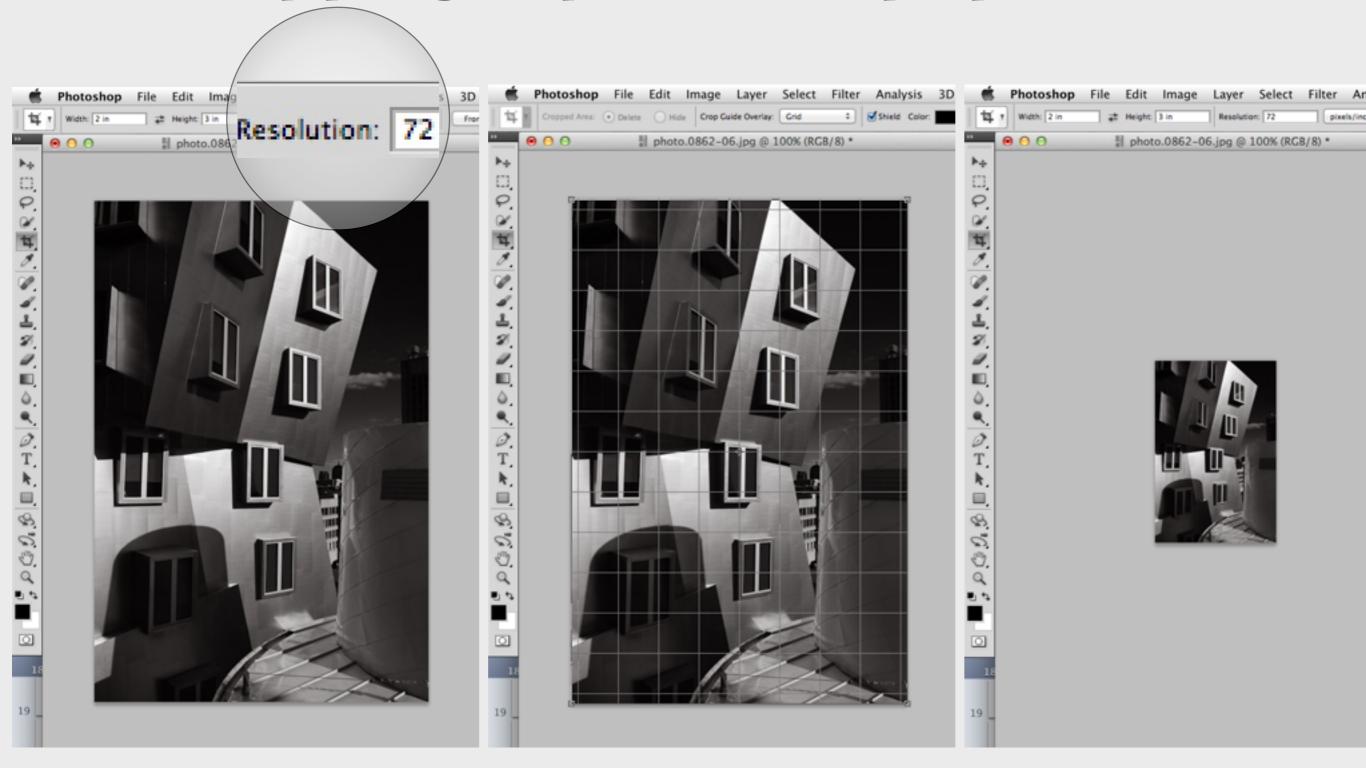
GET: query params but no form data

choice of http method interferes with data packaging

cropping in photoshop



cropping in photoshop (part 2)



bounding box ratio interferes with resolution & dimensions

aspect ratio fuji x100s

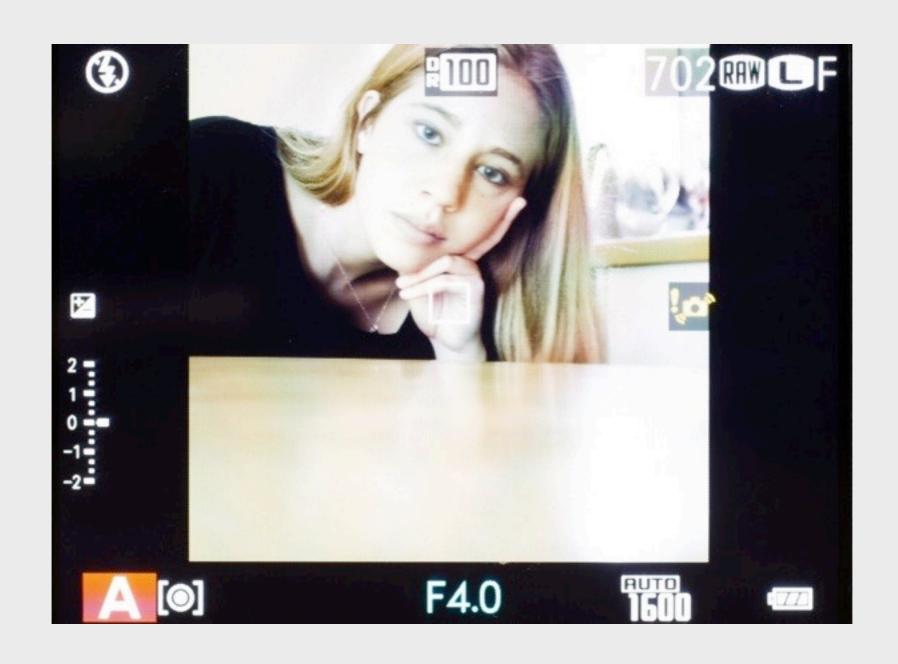




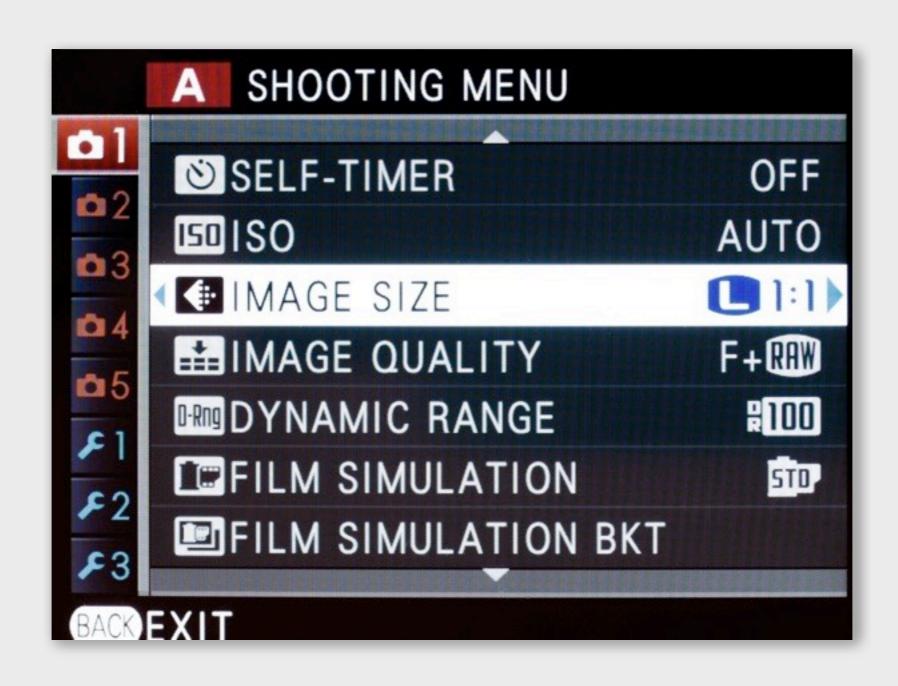
image quality setting



aspect ratio



"image size" setting



non-standard ratio + RAW?



image quality interferes with image size

complete

general and uniform over all cases within concept's scope

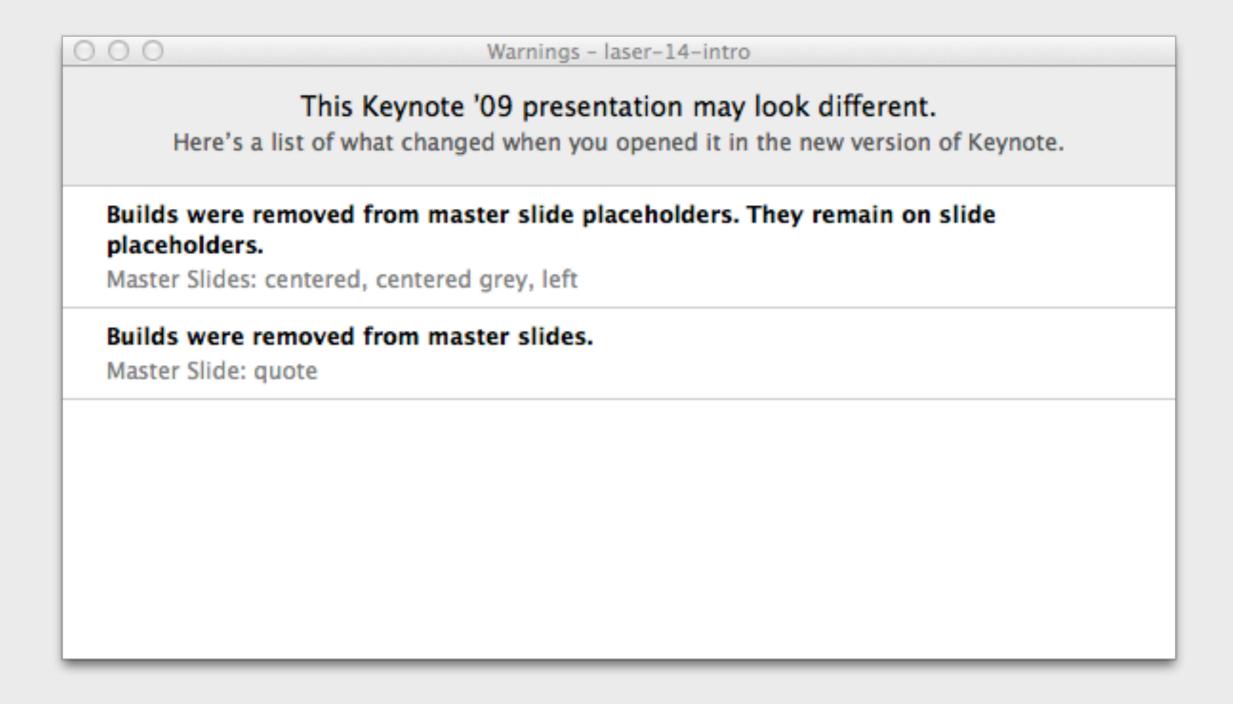
general

no special subsets for scope of action

uniform

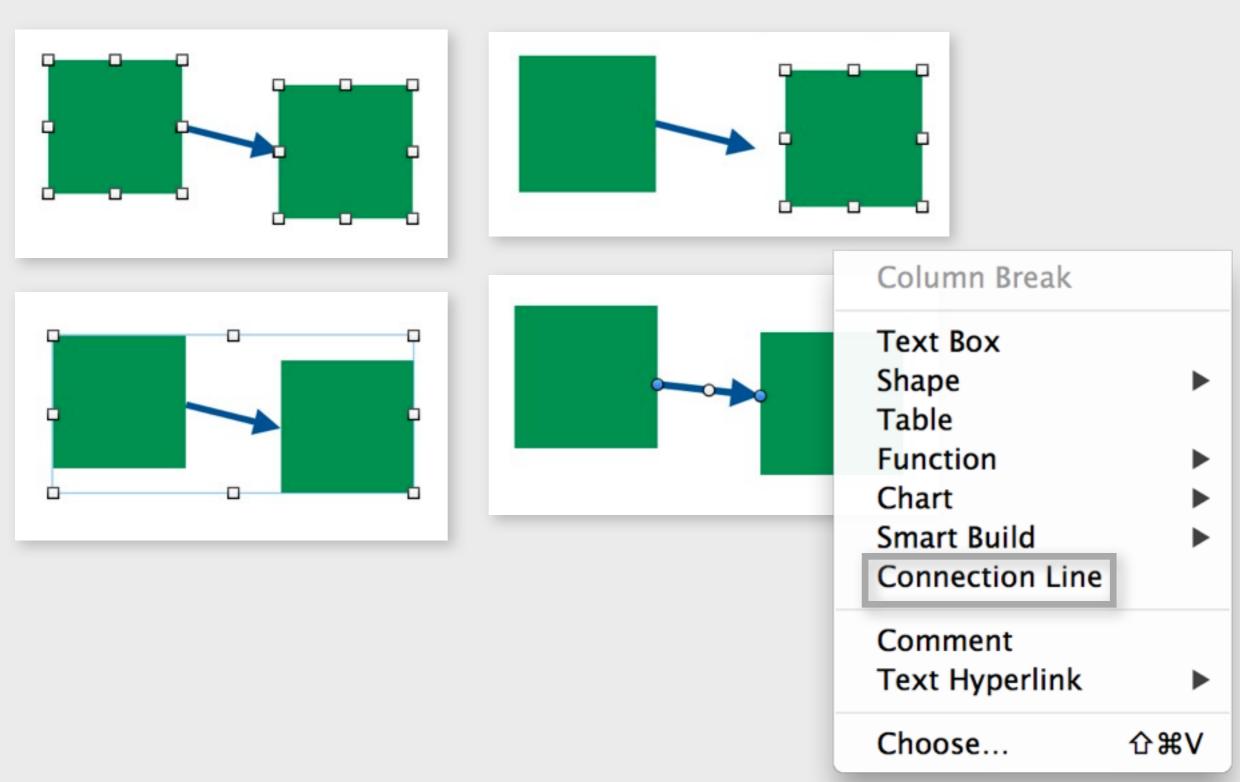
same (sub)purpose fulfilled with same (sub)concept

keynote master slides



master slide placeholders can no longer include animation properties

keynote connection lines

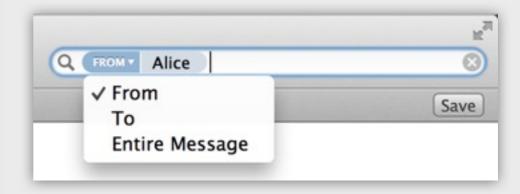


connection lines are not groupable

apple mail



filtering rules



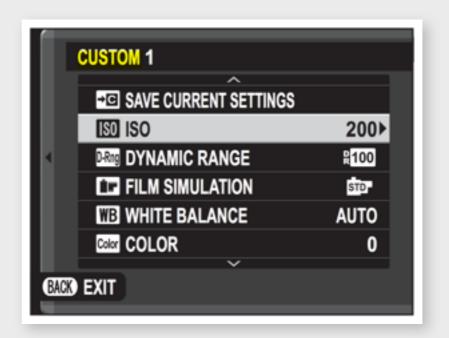
searching rules

cc field is a parameter for filtering but not searching

custom settings fuji x100s

2 Highlight a custom settings bank and press MENU/OK to select. Adjust the following as desired and press DISP/BACK when adjustments are complete: SO ISO, DYNAMIC RANGE, FILM SIMULATION, WHITE BALANCE, COLOR, SHARPNESS, HIGHLIGHT TONE, SHADOW TONE, NOISE REDUCTION, and RESET.





only some settings can be defined in a custom settings bank

what a reviewer said





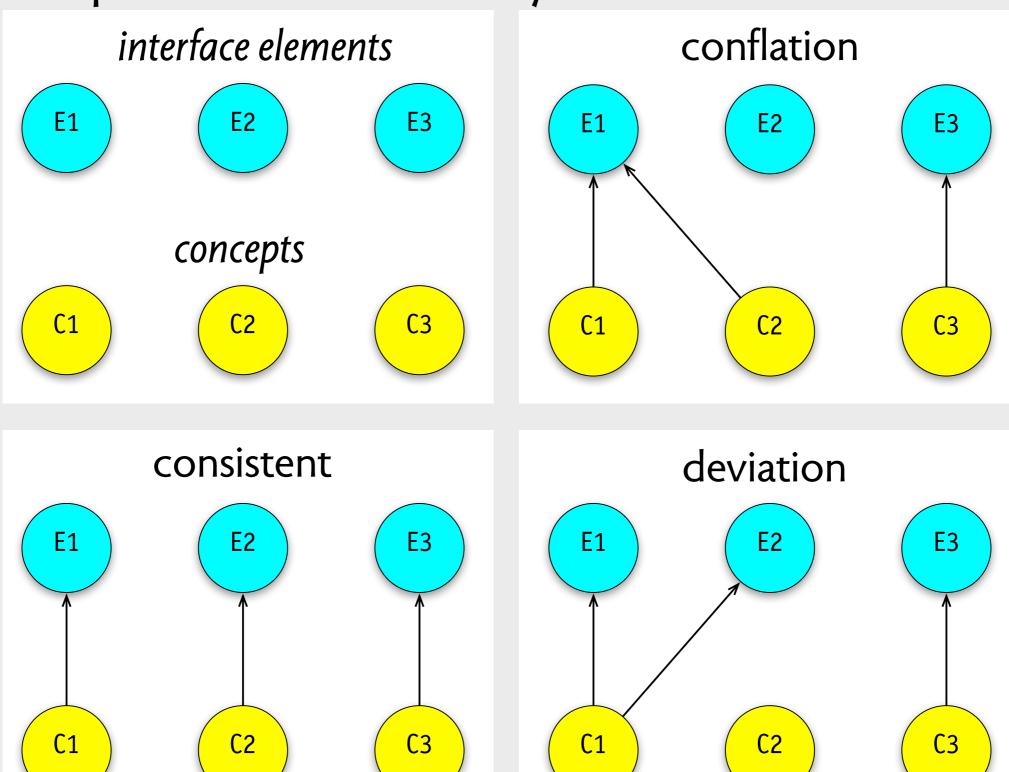
The X100's Custom Settings memories are useless.

1.) The X100's Custom Settings memories are useless. Unlike <u>Canon's brilliant C1</u>, <u>C2 and C3 Total Recall modes</u>, the X100's EDIT/SAVE CUSTOM SETTINGS function only stores and recalls a few of the image parameters like sharpness and white balance, but not Auto ISO, image size, AF mode, flash or anything else. For these to be useful, they need to save *everything*, as Canon does. Even the LCD brightness needs to be saved and recalled, for instance, on my Canons, I use different presets for shooting outdoors or indoors.

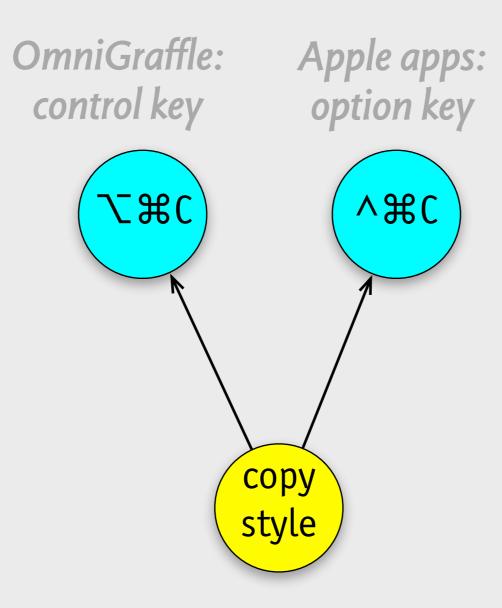
from http://www.kenrockwell.com/fuji/x100.htm

consistent

represented consistently in the user interface

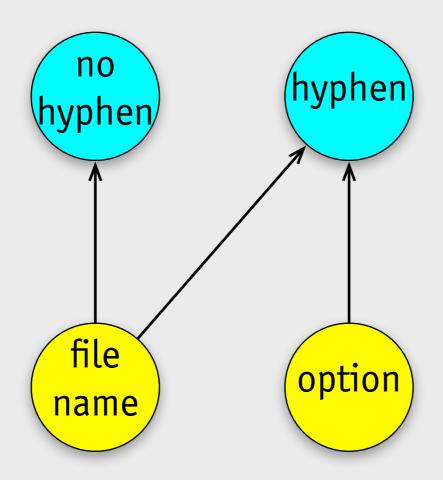


deviation in OS X apps



conflation in unix

from the Unix Hater's Handbook



a sad dropbox tale



Q Search



Dropbox: Edit

Someone accidentally deleted thousands of files in my company Dropbox: how can I quickly undelete them? Edit

Add Question Details

Comment - Share - Report - Options

Friends don't let friends delete shared Dropbox items



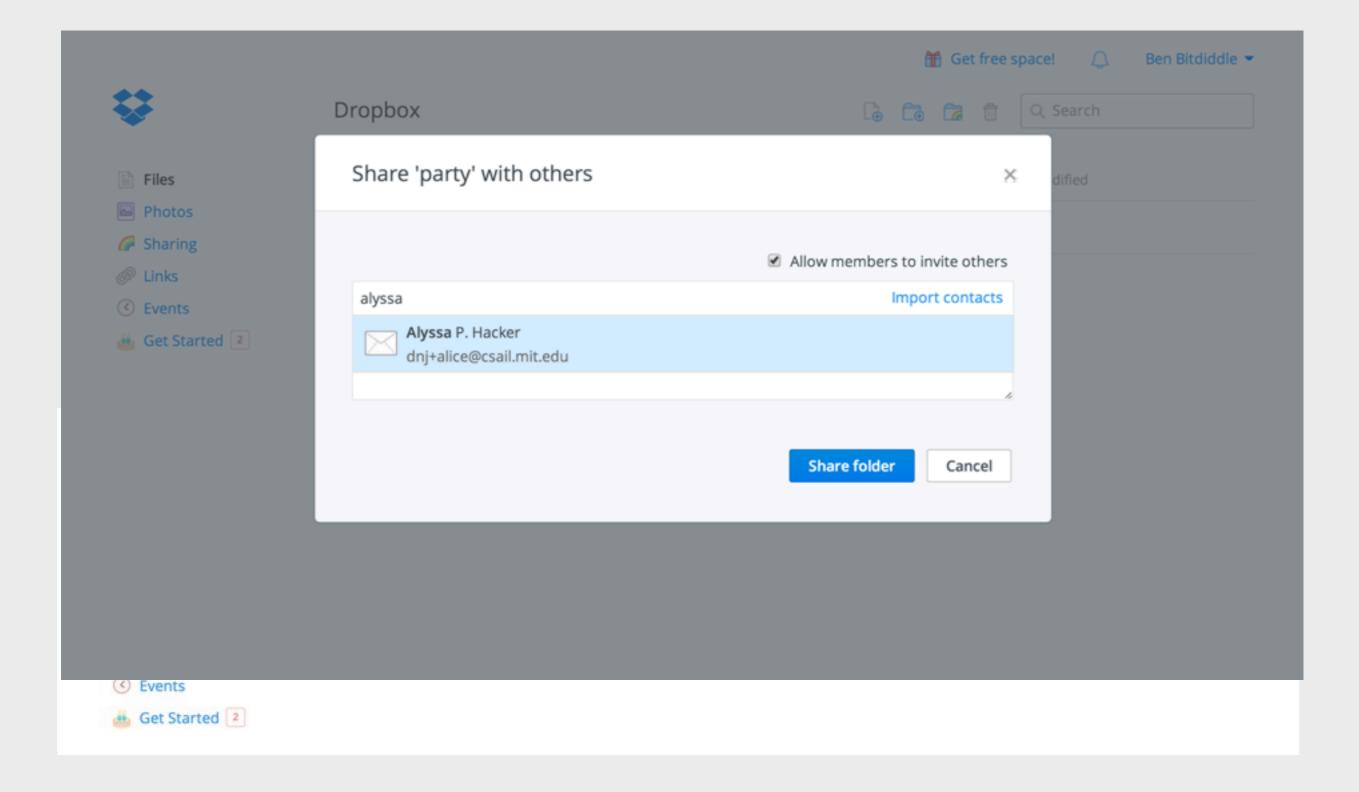
Sep 9, 2013 5:00 AM



Reader Paul Cramblett has a problem with others who just don't know how to share. He writes:

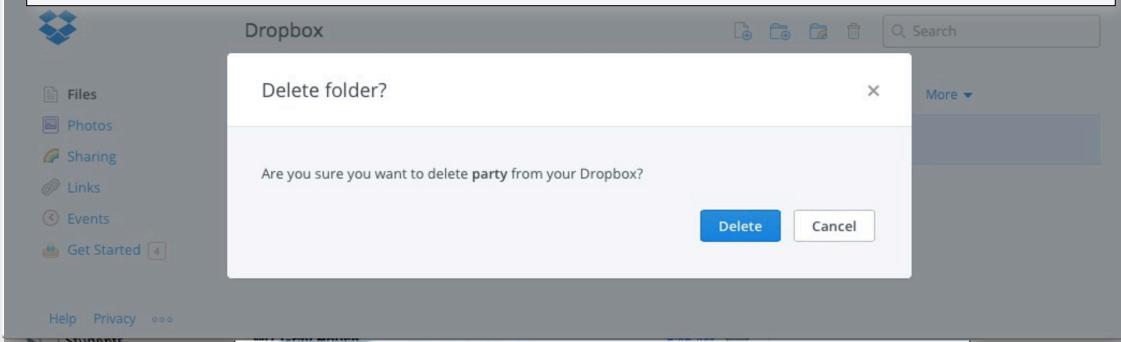
I maintain a Dropbox folder that I use to share files with a select group of friends. I've tried to explain how Dropbox works to these people but someone invariably drags all the files out of the folder, which means they're no longer available to the rest of us. Is there some way to prevent files from being removed by someone who doesn't understand the difference between "copy" and "move"?

alyssa & ben plan a party

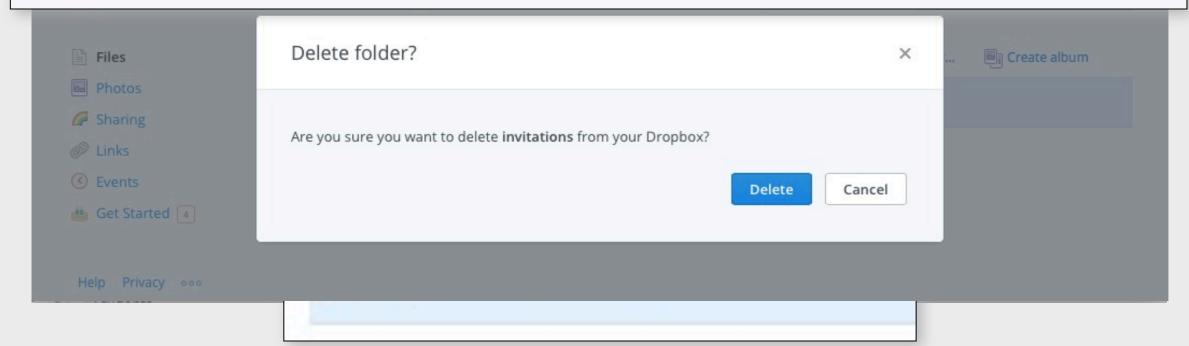


alyssa spoils everything

Are you sure you want to delete party from your Dropbox?



Are you sure you want to delete invitations from your Dropbox?

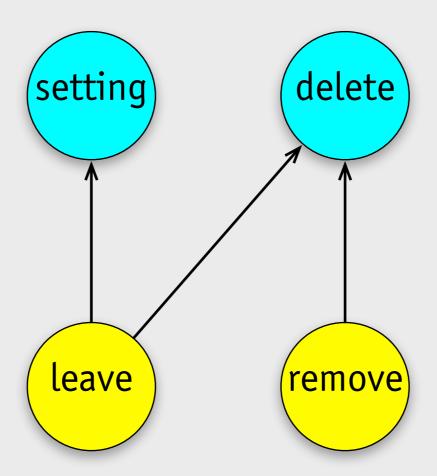


conflation in dropbox

How do I leave a shared folder?

"by changing the folder's settings or by deleting it"

You can leave a shared folder at any time by changing the folder's settings on the Dropbox website or deleting it. If you change your mind or leave a folder accidentally, you can rejoin it later.



small survey of MIT dropbox users

correctly predicting behavior



delete shared folder results in leavingdelete shared subfolder removes it

conventional

reuses existing concepts when applicable

concept idioms: across apps

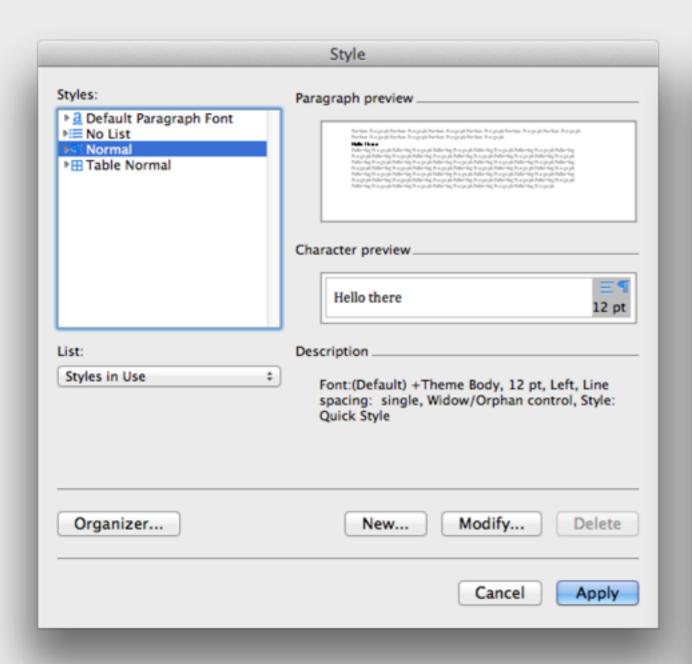
style: separate formatting from element

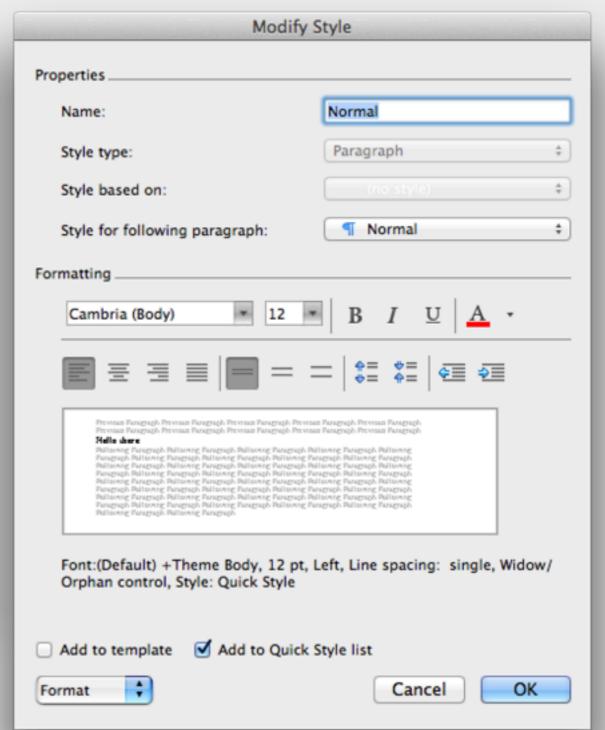
selection: select objects to apply action to set

subtle issues & their solution reapply in different context eg, partial styles

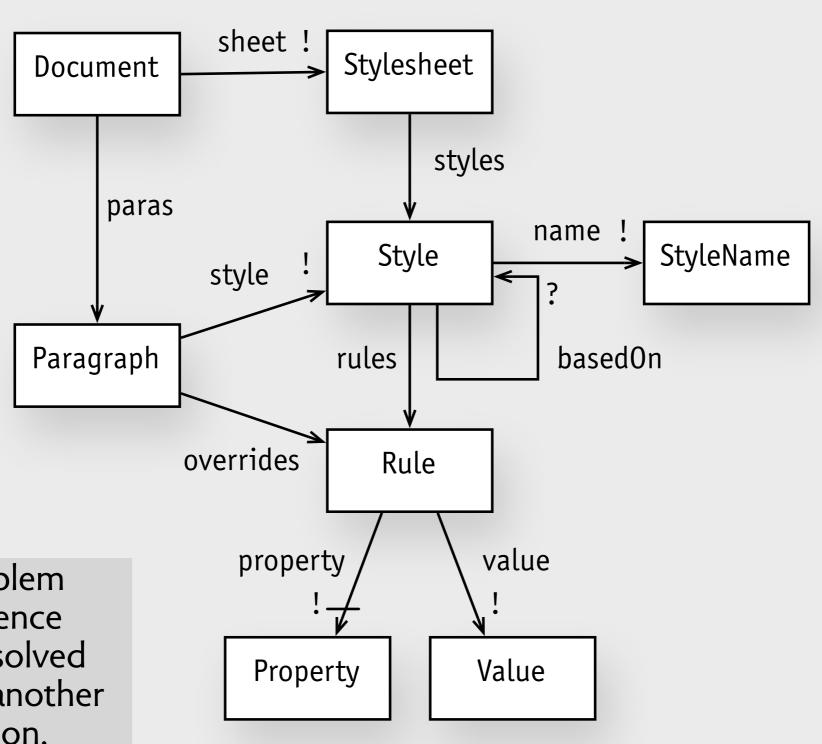
some apps are just cliches
collection of idiomatic concepts
social app = {profile, post, friend, notify}

example word styles





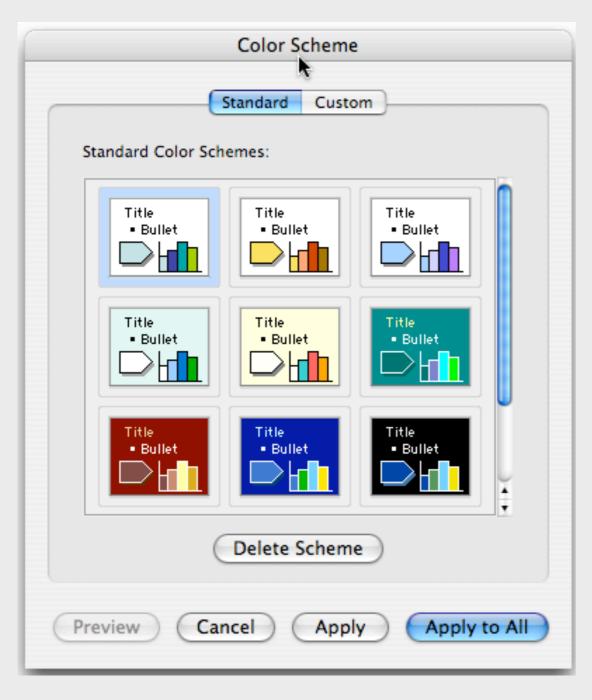
concept model word styles



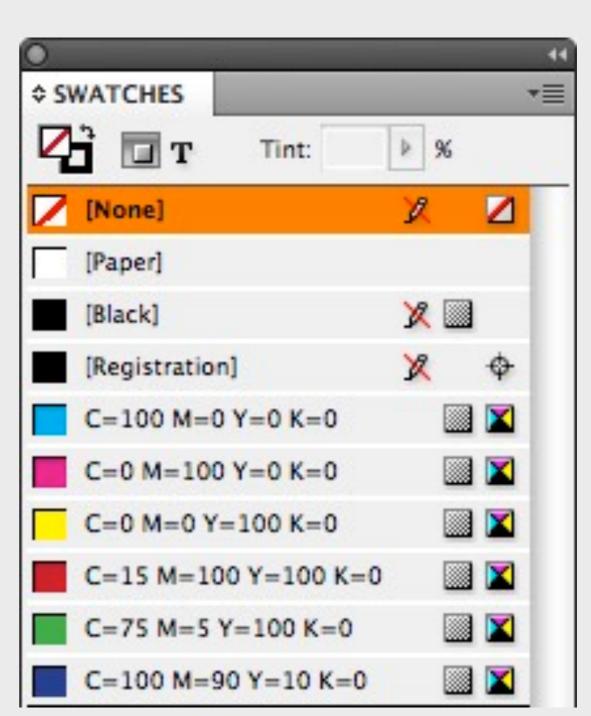
There is no problem in computer science that cannot be solved by introducing another level of indirection.

David Wheeler

other instantiations of style idiom

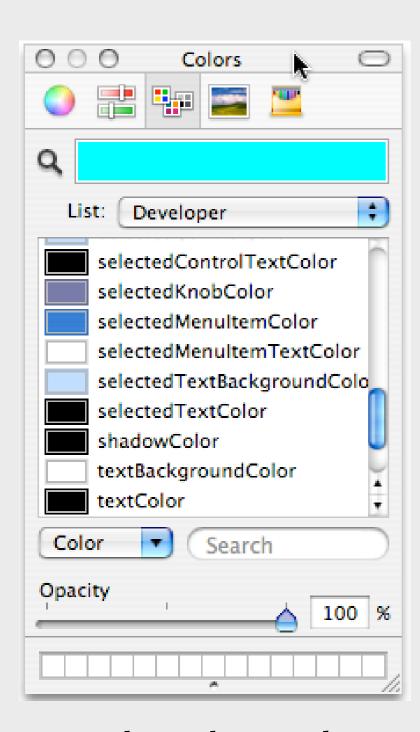


Powerpoint schemes

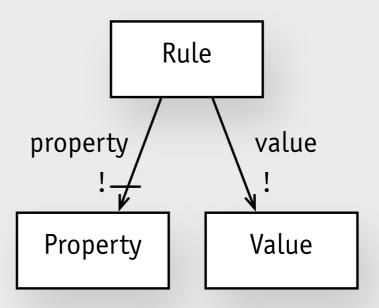


Indesign swatches

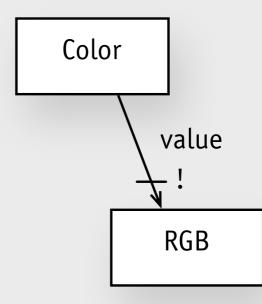
non-instantiations of style idiom



Apple color picker

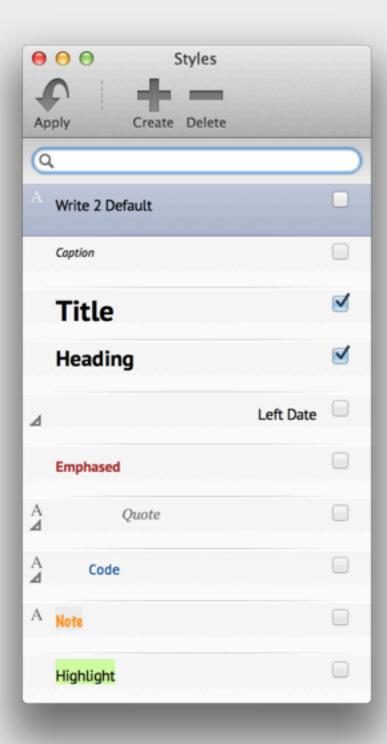


style concept: value is *mutable*

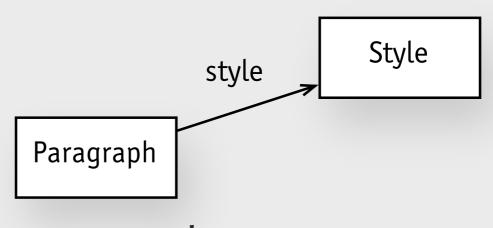


Apple color picker value is *immutable*

non-instantiations of style idiom



Write 2 text editor



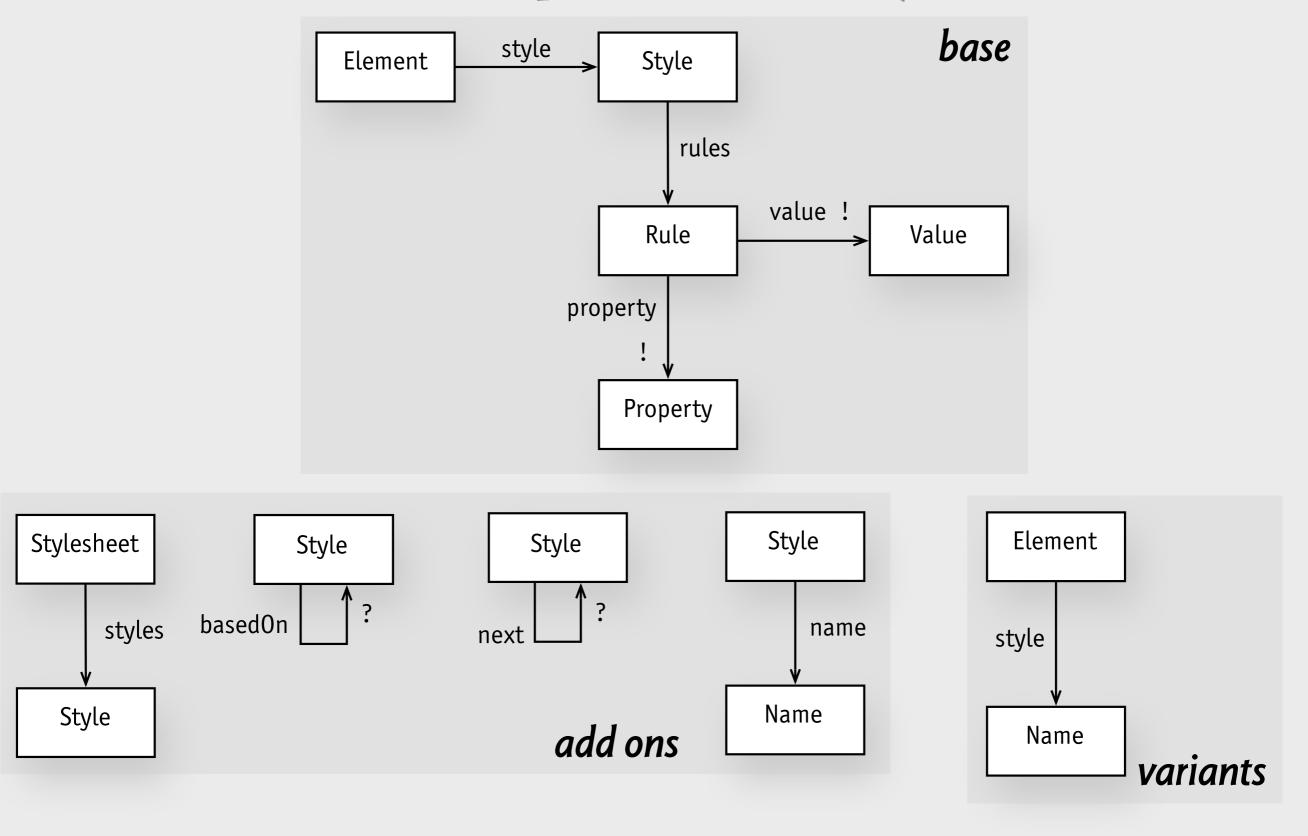
style concept: paragraphs *related* to styles

Style

Paragraph

Write 2 (and TextEdit) no relation: style just for formatting command

concept idiom style



Purpose: make it easy to maintain consistent format across set of elements

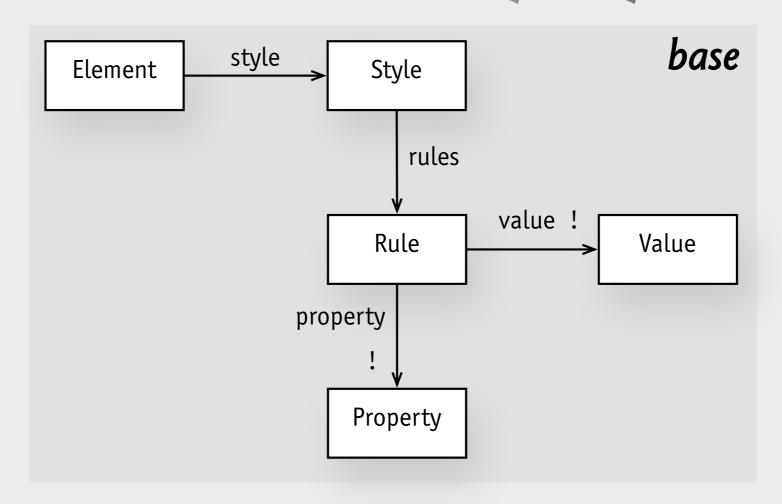
idiom parts

part	example
name	Style
purpose	make it easy to maintain consistent format across set of elements
sample uses	Text formatting in word processors/layout apps (Word, Indesign, Pages, etc); rules in CSS; color themes in Powerpoint.
model	base, add-ons, variants
actions	update style from element, reapply style to element,
related to	StyleBuffer, Stencil, Master
issues	optional rules problem

idiom catalog (so far)

instantiate	organize	relate	resource	save	communicate	personalize
stylesheet	selection	friend	access token	history	message	account
master	folder	clique	notification	buffer	posting	karma
stencil	group	invitation	reservation	cursor		OOBA
style buffer	label		REST	sync		rating
	layer		cart	export		status
	stack		subscription			
	alias		purchase order			
	preset		RMA			
	cursor		coupon			
	filter		catalog			
	property metadata					
	metadata					

idiom subtlety style



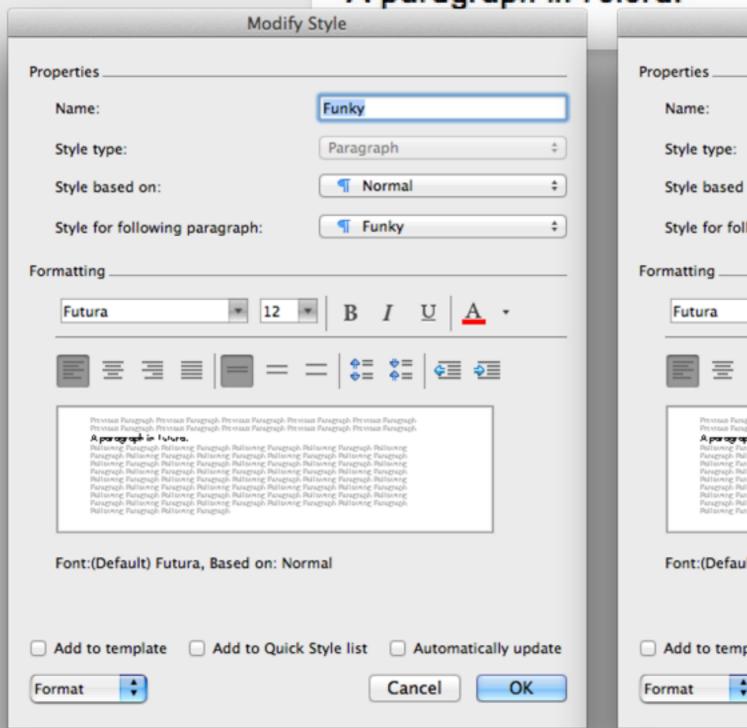
does this invariant hold?

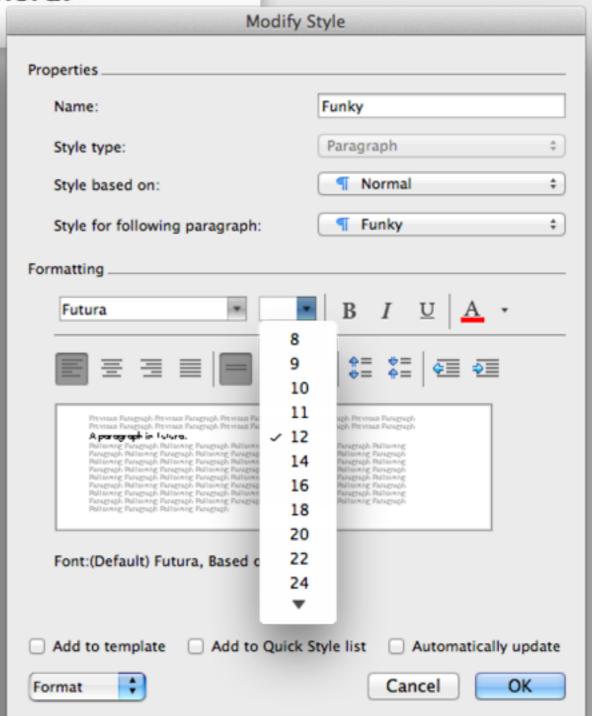
all s: Style, p: Property | some r: s.rules | r.prop = p

creating a style microsoft word

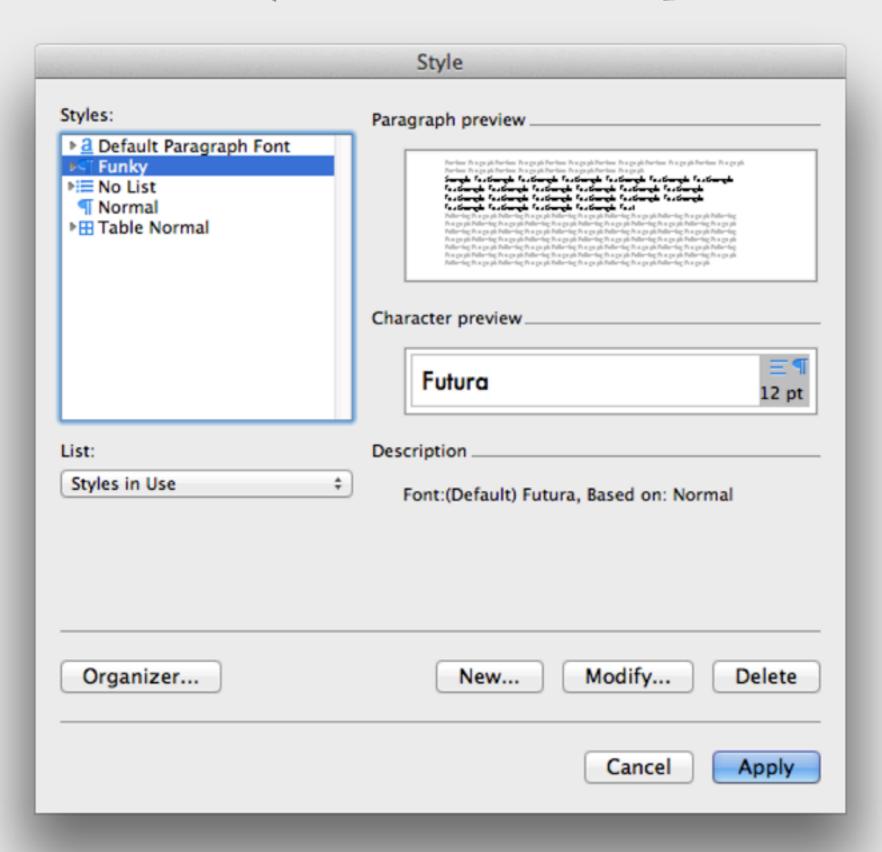
A plain paragraph.

A paragraph in Futura.





does the style set to 12pt or not?



applying a style microsoft word

A plain paragraph.

A paragraph in Futura.

A paragraph in a larger size.

A plain paragraph.

A paragraph in Futura.

A paragraph in a larger size.

idiom misfit style



Word: property sometimes absent until entered; remove only in Visual Basic!

Style Name:	Emphasis	
General		
Based On:	[Basic Paragraph]	*
Next Style:	[Same style]	*
Shortcut:		
Style Settings:		Reset To Ba

Indesign: property absent until entered; then remove only with "Reset to Base" (since 2007)

Name:	Emphasis
▼ Includ	e these character attributes
Font:	Helvetica
Size:	12.0 pt
Char	acter Spacing: 0%
✓ Bold:	On
✓ Italic	: On
Colo	r: -
Shad	ow: Off

Pages: aaah! properties are optional

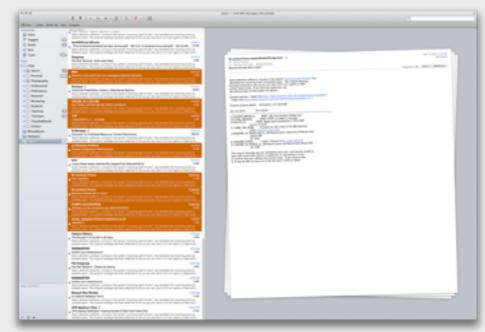
concept idiom selection



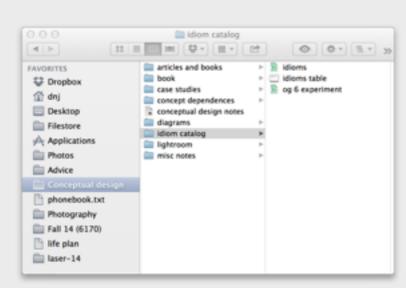
slides in Keynote



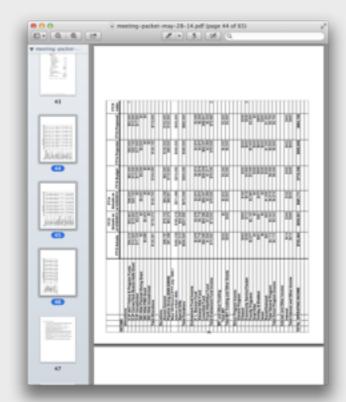
photos in Adobe Lightroom



messages in Apple Mail



objects in OS X Finder

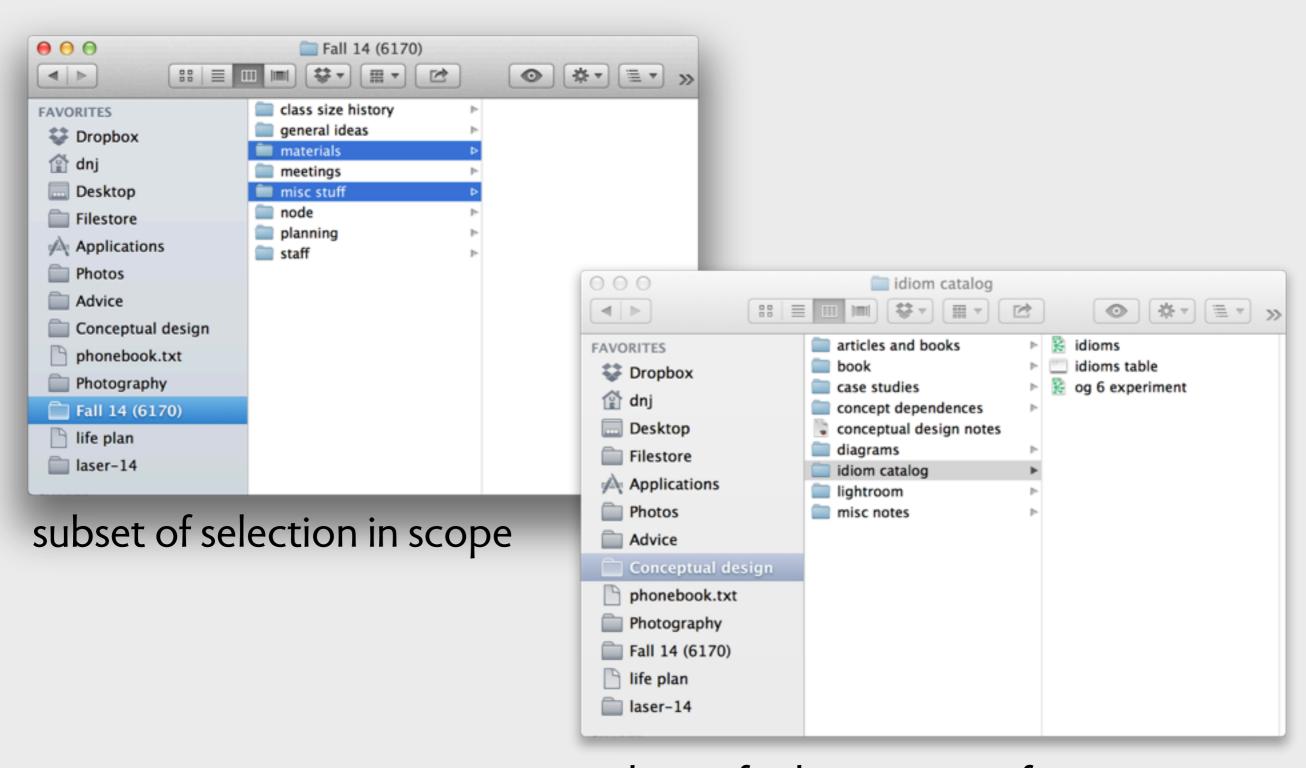


thumbnails in Preview



notes in Evernote

subtlety selection scope



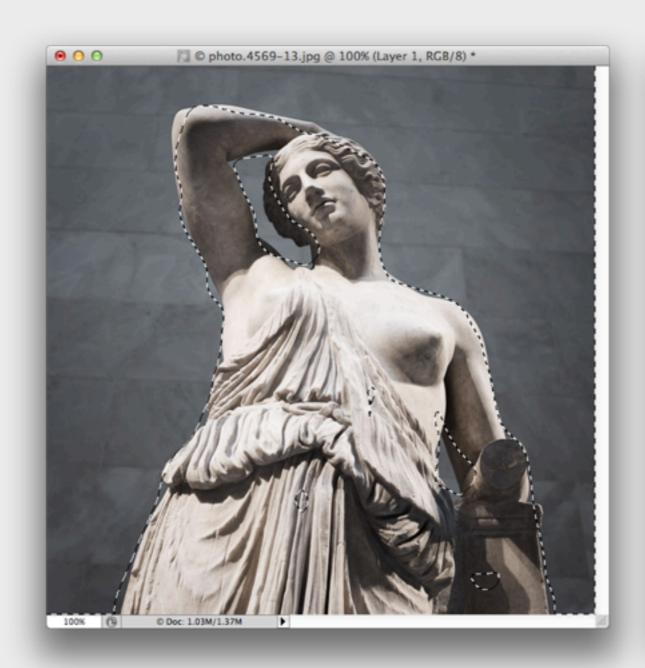
subset of selection out of scope

subtlety active element



Adobe Lightroom: brightest thumbnail is the "active photo"

subtlety continuous selection

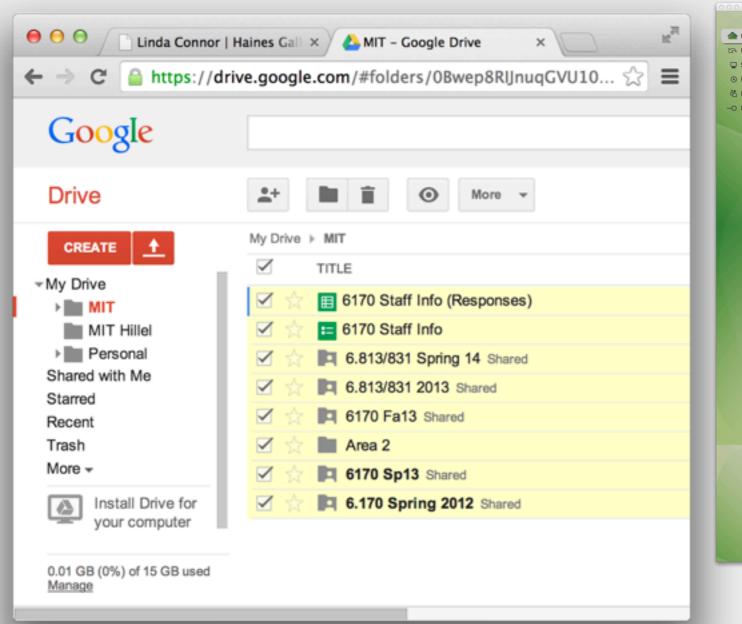


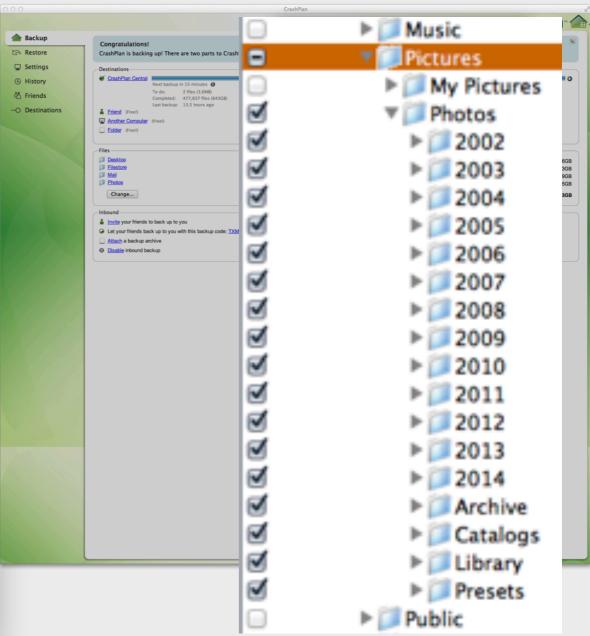


Photoshop: outline shown with "marching ants"

Photoshop: selection shown in Quick Mask mode

subtlety folder selection

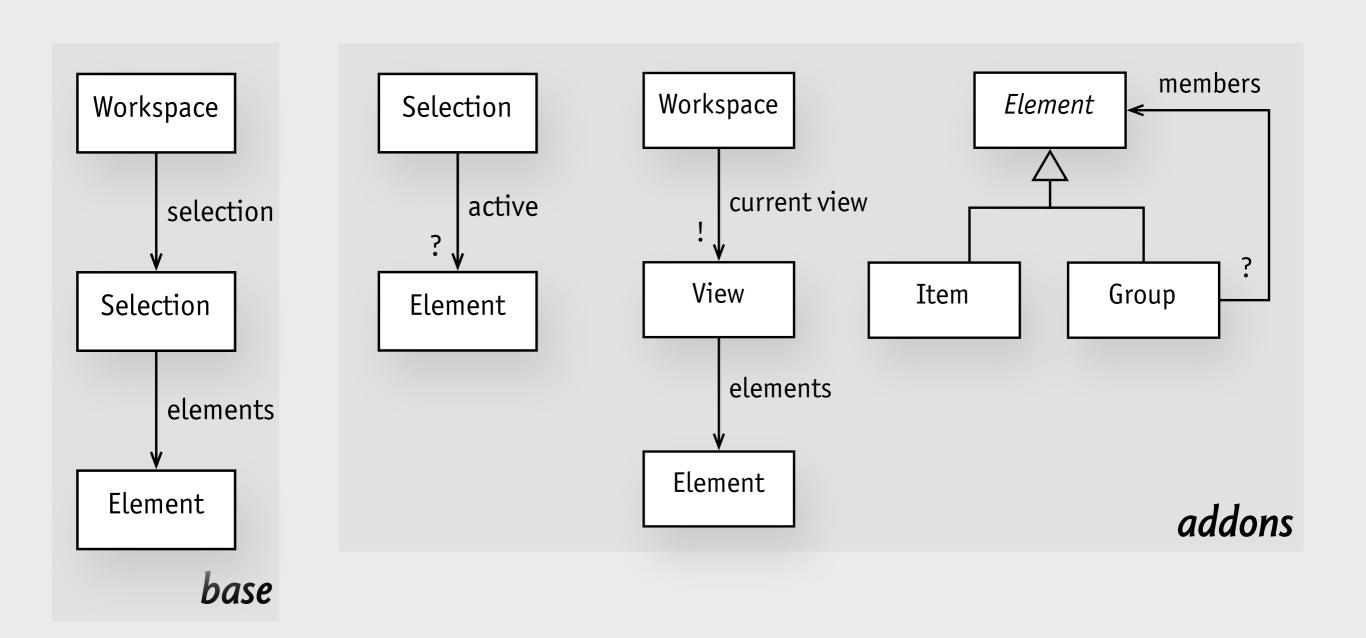




Google Drive: selecting folder = selecting children

CrashPlan: selecting folder = selecting all future children

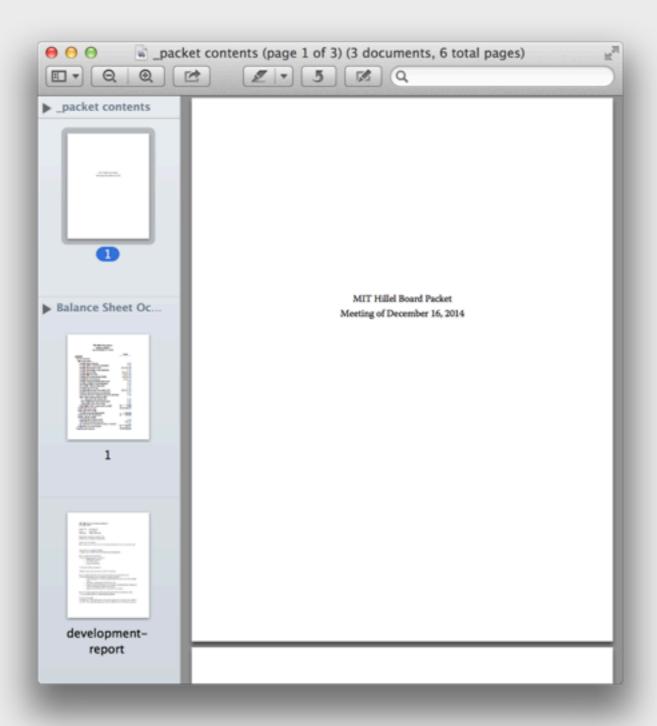
concept idiom selection



Purposes: apply action in aggregate to many items at once

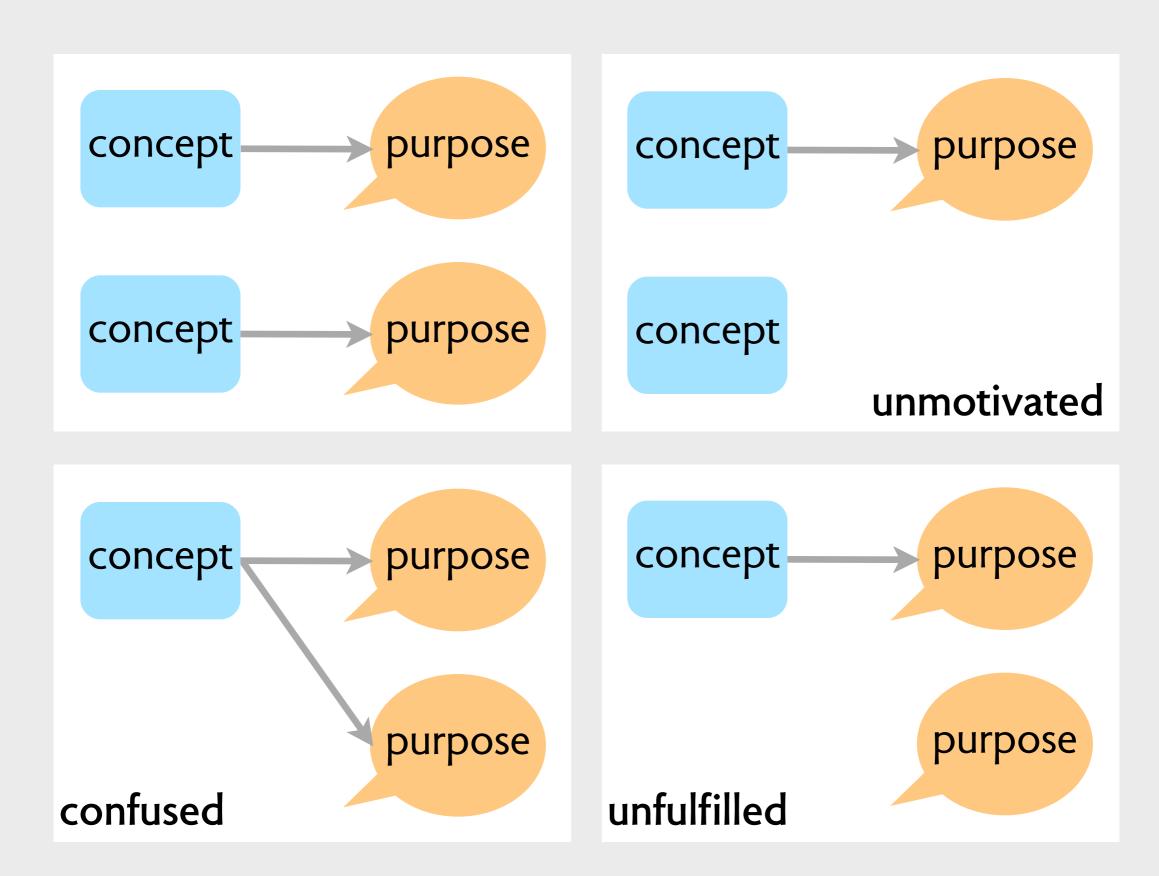
missing concept

no concept fulfilling implied purpose



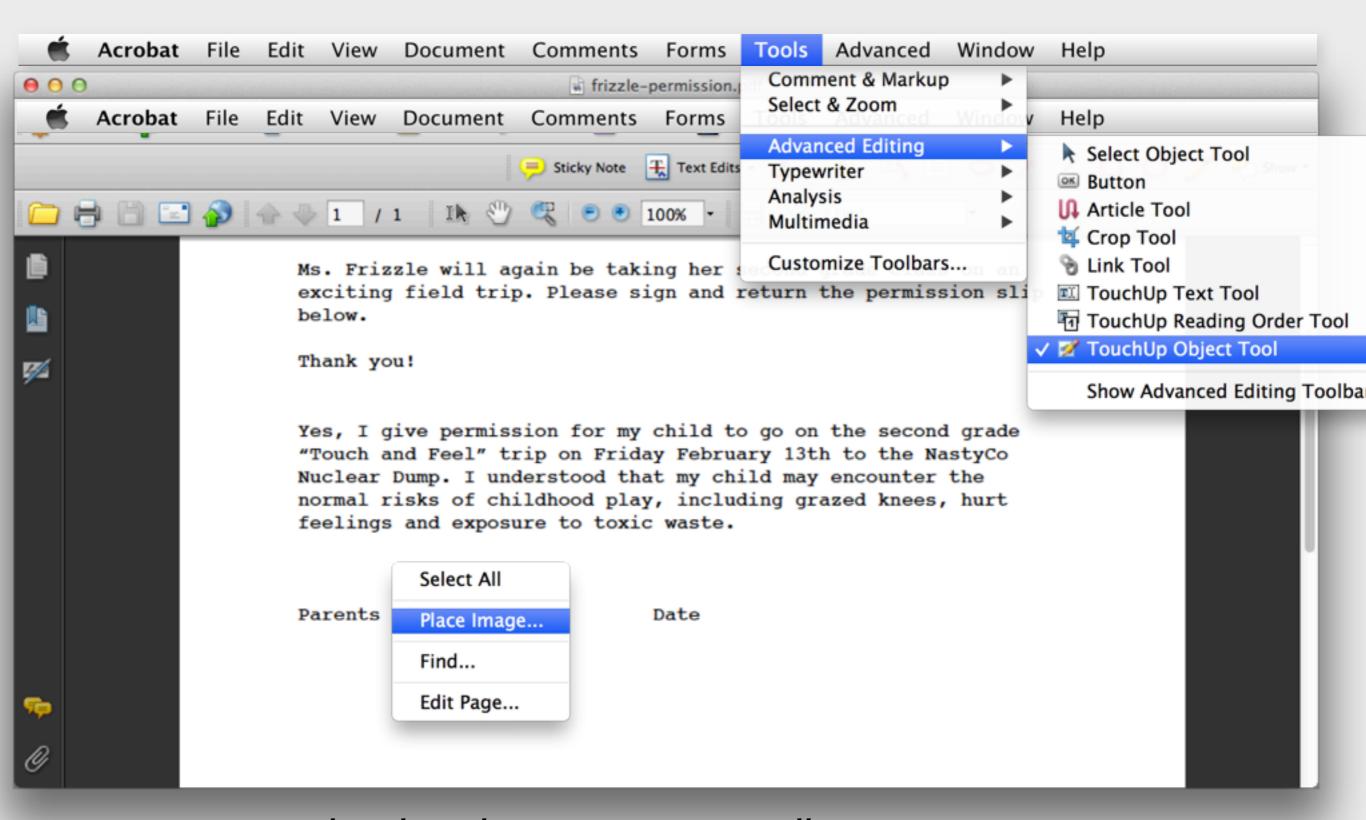
Apple Preview: assemble PDF from multiple files but can't save

concept-purpose map



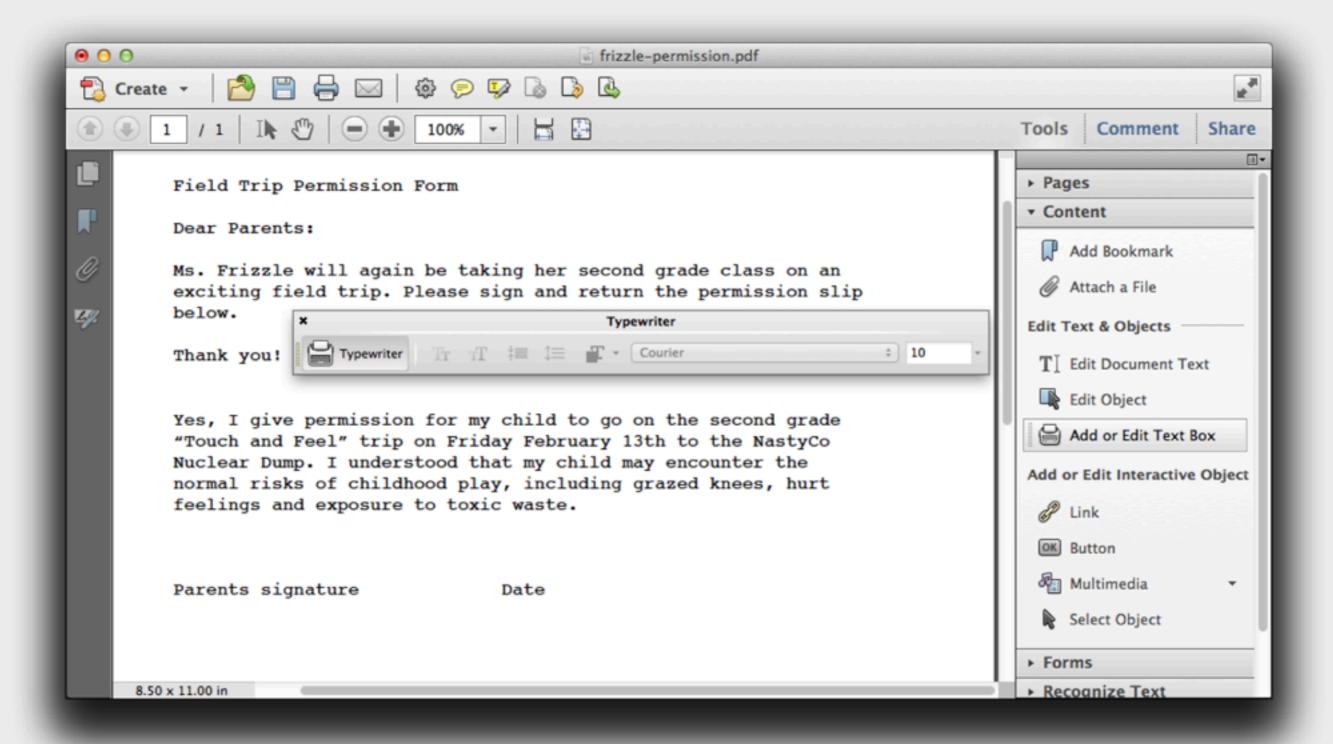
a happy end to a sad story?

acrobat (version 09)



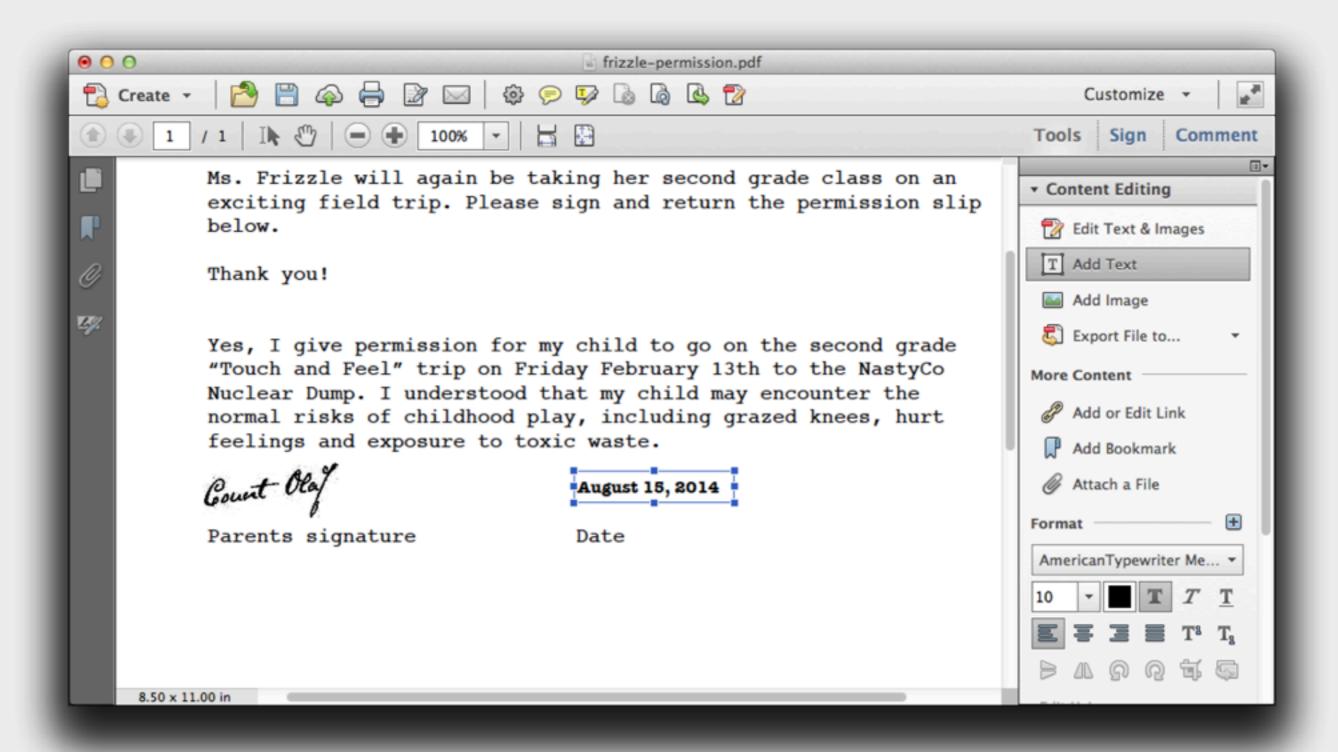
hard to discern any compelling concepts

acrobat (version 10)



user interface has been reworked but still text, text box, object

acrobat (version 11)



conceptual reworking: now just text

related work

other approaches

"design thinking"

eg: David Kelley, Bill Moggridge empathy for user, incrementality, brainstorming

ethos of simplicity

eg: Dijkstra, Hoare, Perlis good design comes from minimality & generality

user interface heuristics

eg: Don Norman, Jakob Nielson, Bruce Tognazzini undoability, visibility of state, anticipation

influences

Nam Suh: axiomatic design

Aristotle: telos

Christopher Alexander: misfits

Michael Polanyi: the operational principle

David Parnas: dependencies as feature subsets

Martin Fowler: analysis patterns

Michael Jackson: preformal design

reflections

on software as math

The choice of functional specifications — and of notation to write them down in— may be far from obvious, but their rôle is clear: it is to act as a logical firewall between two different concerns. The one is the "pleasantness problem", i.e., the question of whether an engine meeting the specification is the engine we would like to have; the other one is the "correctness problem", i.e., the question of how to design an engine meeting the specification.

Dijkstra, EWD952

A very large program is, by necessity, composed of a large number, say N, individual components and the fact that N is large implies that the individual program components must be produced with a very high confidence level. If for each individual component the probability of being right equals p, for the whole program the probability P of being right will satisfy

 $P \le p^N$

and if we want P to differ appreciably from zero, p must be very close to one, because N is so large.

Dijkstra, EWD303

Fortunately, the problem of program correctness has turned out to be far less serious than predicted.

sources of reliability

interfaces

concepts

bad concepts confuse user *and* developer and lead to unreliable code

localization

limits of formalism

engineering science mathematical models of behavior engineering as application of science

but

physics cannot understand a clock purposes cannot be formalized essence of design is intent, not behavior